

RENAL CARE GROUP INC

Form 8-K

June 15, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported):**  
**June 14, 2005**

**Renal Care Group, Inc.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
**of incorporation)**

**000-27640**  
**(Commission File Number)**

**62-1622383**  
**(I.R.S. Employer**  
**Identification No.)**

**2525 West End Avenue, Suite 600**  
**Nashville, Tennessee 37203**  
**(Address of principal executive offices)**

**(615) 345-5500**  
**(Registrant's telephone number, including area code)**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SIGNATURE

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EX-99.1 RELEASE, DATED JUNE 14, 2005, ENTITLED "RENAL CARE GROUP RECEIVES  
SECOND REQUEST FROM THE FEDERAL TRADE COMMISSION REGARDING PENDING  
ACQUISITION"

**ITEM 8.01 OTHER EVENTS**

On June 14, 2005 Renal Care Group, Inc. announced that it has received a request from the Federal Trade Commission for additional information in connection with the proposed acquisition of Renal Care Group, Inc. by Fresenius Medical Care AG. A copy of the press release announcing the receipt of the request for additional information is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

99.1 Release, dated June 14, 2005, entitled Renal Care Group Receives Second Request From the Federal Trade Commission Regarding Pending Acquisition

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Renal Care Group, Inc.**

Date: June 15, 2005

By: /s/ David M. Dill

Name: David M. Dill

Title: Executive Vice President and Chief  
Financial Officer

**EXHIBIT INDEX**

**Exhibit  
Number**

**Description**

99.1	Release, dated June 14, 2005, entitled Renal Care Group Receives Second Request From the Federal Trade Commission Regarding Pending Acquisition
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