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CATO CORP
Form 8-K
September 03, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 3, 2002

THE CATO CORPORATION
(Exact Name of Registrant as Specified in Charter)

Commission File Number 0-3747

Delaware

56-0484485

(State of Incorporation or Organization)

(I.R.S. Employer Identification No.)

8100 Denmark Road, Charlotte, North Carolina

28273-5975

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:
(704) 554-8510

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Statement Under Oath of Principal Executive Officer Regarding Facts and
Circumstances Relating to Exchange Act Filings

99.2 Statement Under Oath of Principal Financial Officer Regarding Facts and
Circumstances Relating to Exchange Act Filings

ITEM 9. REGULATION FD DISCLOSURE.

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On September 3, 2002, the principal executive officer and principal financial officer of The Cato Corporation (the "Company") signed and submitted sworn statements to the Securities and Exchange Commission. The two statements are furnished as Exhibit 99.1 and 99.2 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: September 3, 2002

THE CATO CORPORATION

By: /s/ Michael O. Moore

Name: Michael O. Moore
Title: Executive Vice President and
Chief Financial Officer

INDEX TO EXHIBITS

Exhibit Number -----	Description -----
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