

EMCORE CORP
Form 8-K
February 21, 2002

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 6, 2002

EMCORE CORPORATION

(Exact name of registrant as specified in its charter)

New Jersey

(State or other jurisdiction
of incorporation)

0-22175

(Commission File
Number)

22-2746503

(I.R.S. Employer
Identification No.)

145 Belmont Drive
Somerset, New Jersey

(Address of principal offices)

08873

(Zip Code)

(732) 271-9090

Registrant's telephone number, including area code
Not Applicable

(Former name or former Address, if Changed Since Last Report)

Item 5. OTHER EVENTS.

On February 6, 2002, EMCORE Corporation (the Registrant) filed the Press Release annexed hereto as Exhibit 99.1 which is incorporated herein by reference. The Press Release announced that the Registrant has entered into that certain Asset Purchase Agreement dated February 6, 2002 to acquire the Applied Solar Division of Tecstar, Inc. and Tecstar Power Systems, Inc., annexed hereto as Exhibit 2.1.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

EXHIBITS

2.1 Asset Purchase Agreement dated February 6, 2002, among the Registrant, TPS Acquisition Corporation, Tecstar, Inc. and Tecstar Power Systems, Inc.

99.1 Press
Release of
the
Registrant
dated
February 6,
2002.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EMCORE CORPORATION
(Registrant)

By: /s/ THOMAS B. WERTHAN

Thomas G. Werthan
Chief Financial OfficerDated: February 19, 2002