

Edgar Filing: BKF CAPITAL GROUP INC - Form 5

BKF CAPITAL GROUP INC
Form 5
February 12, 2002

OMB APPROVAL

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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935
or Section 30(f) of the Investment Company Act of 1940

- Check this box if no longer subject to Section 16. Form 4 or form 5 obligations may continue. See Instruction 1(b).
- Form 3 Holdings Reported
- Form 4 Transactions Reported

1. Name and Address of Reporting Person*

Levin	John	Andrew
(Last)	(First)	(Middle)
One Rockefeller Plaza		
(Street)		
New York	NY	10020
(City)	(State)	(Zip)

2. Issuer Name and Ticker or Trading Symbol

BKF Capital Group, Inc./BKF

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Statement for Month/Year

December 31, 2001

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer

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(Check all applicable)

- [X] Director [X] 10% Owner
 [X] Officer (give title below) [_] Other (specify below)

Chairman, Chief Executive Officer and President

7. Individual or Joint/Group Filing (Check Applicable Line)

- [X] Form filed by One Reporting Person
 [_] Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,
 or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/ Day/ Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	
			Amount	(A) or (D) Price
Common Stock	6/27/01	G	7,500	D
Common Stock	6/28/01	G	10,000	D
Common Stock	6/29/01	G	17,500	D
Common Stock	12/27/01	G	7,500	D
Common Stock	12/28/01	G	7,500	D

* If the form is filed by more than one reporting person, see
 Instruction 4(b)(v).

POTENTIAL PERSONS WHO ARE TO RESPOND TO THE COLLECTION OF
 INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND
 UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB CONTROL NUMBER.

(Over)
 SEC 2270 (3/99)

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares
Options to purchase Common Stock	\$28.27	12/13/01	A	45,000	(2) 12/31/11	Common Stock 45,000
Restricted Stock Units	1-for-1	01/12/01	A	71,413	(3)	Common Stock 71,413

Explanation of Responses:

- (1) Shares held in accounts managed by John A. Levin & Co. for the benefit of Mr. Levin's spouse.
- (2) These options were granted under the BKF Capital Group, Inc. 1998 Incentive Compensation Plan. 15,000 of these options will become exercisable on December 31, 2002, 15,000 will become exercisable on December 31, 2003 and 15,000 will become exercisable on December 31, 2004.
- (3) The restricted stock units (RSUs) vested on the date of issuance (January 12, 2001), but the shares of Common Stock underlying the RSU's may not be delivered prior to January 12, 2004 and such delivery may be deferred by the reporting person.

/s/ John Andrew Levin

February 12, 2002

**Signature of Reporting Person

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.
SEE 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.
If space provided is insufficient, see Instruction 6 for procedure.

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