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MOVIE STAR INC /NY/
Form 8-K
May 12, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 11, 2004

MOVIE STAR, INC.

(Exact Name of Registrant as Specified in Charter)

New York	1-5893	13-5651322
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1115 Broadway, New York, New York	10010
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 684-3400

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits:

99.1 Press Release, dated May 11, 2004 announcing March 31, 2004 financial results.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 11, 2004, Movie Star, Inc. issued a press release discussing its financial results for the third quarter ended March 31, 2004. The press release is included as Exhibit 99.1 hereto.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 12, 2004

MOVIE STAR, INC.

By: /s/ Thomas Rende

Thomas Rende
Chief Financial Officer (Principal
Financial and Accounting Officer)