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WACHOVIA CORP/ NC  
Form 425  
July 02, 2001

File by SunTrust Banks, Inc.

Pursuant to Rule 425 under the Securities Act of 1933 and  
deemed filed pursuant to Rule 14a-12 under the Securities  
Exchange Act of 1934

Subject Company: Wachovia Corporation

Commission File No. 1-9021

Date: July 2, 2001

The following is an advertisement which ran in various publications in North Carolina, South Carolina, Virginia, Maryland, Georgia and Florida on July 1, 2001.

