

INDEPENDENT BANK CORP

Form 8-K

January 18, 2007

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15 (d) of The  
Securities and Exchange Act of 1934**

**DATE OF REPORT:**

**January 18, 2007**

**(Date of Earliest Event Reported)**

**MASSACHUSETTS**

**(State or Other Jurisdiction of Incorporation)**

1-9047

(Commission File Number)

04-2870273

(I.R.S. Employer Identification No.)

**INDEPENDENT BANK CORP.**

**288 UNION ST., ROCKLAND, MA**

(Address of Principal Executive Offices)

**02370**

(Zip Code)

**NOT APPLICABLE**

(Former Address of Principal Executive Offices)

(Zip Code)

**781-878-6100**

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

ITEM 7.01 REGULATION FD DISCLOSURE

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURE

EX-99.1 Press Release dated January 18, 2007

---

**Table of Contents**

**ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

As previously announced, the Community Development Financial Institutions Fund of the United States Department of the Treasury (the CDFI Fund ) awarded \$45 million in tax credit allocation authority earlier this year under the federal New Markets Tax Credit Program to Rockland Trust Community Development Corporation II ( Rockland CDE II ), one of Independent Bank Corp 's wholly-owned subsidiaries. A copy of the final, executed New Markets Tax Credit Program Allocation Agreement between the CDFI Fund and Rockland CDE II (the Allocation Agreement ) will be attached as an exhibit to the Company 's Annual 2006 Form 10-K. The CDFI Fund returned the final, fully-executed Allocation Agreement to Rockland CDE II on January 18, 2007, after having assigned a NMTC Allocation Effective Date of January 9, 2007 to the Allocation Agreement.

**ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On January 18, 2007 Independent Bank Corp. announced by press release its earnings for the quarter ended December 31, 2006. A copy of the press release is attached hereto as Exhibit 99.1.

**ITEM 7.01 REGULATION FD DISCLOSURE**

On January 18, 2007 Independent Bank Corp. announced by press release its earnings for the quarter ended December 31, 2006. A copy of the press release is attached hereto as Exhibit 99.1.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Not applicable.
- (b) Not applicable.
- (c) The following exhibits are included with this Report:

Exhibit 99.1 Press Release dated January 18, 2007.

---

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned and hereunto duly authorized.

**INDEPENDENT BANK CORP.**

**DATE: January 18, 2007**

**/s/ Denis K. Sheahan**

DENIS K. SHEAHAN  
CHIEF FINANCIAL OFFICER