

REDWOOD TRUST INC  
Form 8-K  
August 05, 2004

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 or 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

August 5, 2004  
Date of Report (Date of earliest event reported)

**REDWOOD TRUST, INC.**

(Exact Name of Registrant as Specified in Charter)

Maryland

001-13759

68-0329422

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(State or Other Jurisdiction  
of Incorporation)

(Commission File Number)

(I.R.S. Employer Identification  
No.)

One Belvedere Place  
Suite 300  
Mill Valley, California

94941

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(Address of Principal  
Executive Offices)

(Zip Code)

(415) 389-7373

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(Registrant's Telephone Number,  
Including Area Code)

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**INFORMATION TO BE INCLUDED IN THE REPORT**

Item 7(c). **Exhibit**

99.1 Supplemental Financial Information Quarter Ended June 30, 2004.

99.2 Press Release, dated August 5, 2004 Redwood Trust Reports Earnings for the Second Quarter of 2004 .

Item 12. **Results of Operation and Financial Condition**

Redwood Trust, Inc. is hereby furnishing, as an Exhibit to this current report on Form 8-K, a copy of its Supplemental Financial Information for the second quarter of 2004, publicly released on August 5, 2004.

Also, Redwood Trust, Inc. is hereby furnishing, as an Exhibit to this current report on Form 8-K, a copy of its earnings release for the second quarter of 2004, publicly released on August 5, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 5, 2004

REDWOOD TRUST, INC.

By: /s/ Harold F. Zagunis  
Harold F. Zagunis  
Vice President, Chief Financial Officer  
and Secretary

**Exhibit Index**

**Exhibit Number**

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|------|---|
| 99.1 | Supplemental Financial Information Quarter Ended June 30, 2004.                                     |
| 99.2 | Press Release, dated August 5, 2004 Redwood Trust Reports Earnings for the Second Quarter of 2004 . |