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APARTMENT INVESTMENT & MANAGEMENT CO

Form 8-K March 20, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

March 19, 2002

APARTMENT INVESTMENT AND MANAGEMENT COMPANY
----(Exact name of registrant as specified in its charter)

MARYLAND 1-13232 84-1259577

(State or other jurisdiction (Commission (I.R.S. Employer of incorporation or File Number) Identification No.) organization)

COLORADO CENTER, TOWER TWO, 2000 SOUTH COLORADO BOULEVARD, SUITE 2-1000, DENVER, CO 80222-4348

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(303) 757-8101

NOT APPLICABLE

(Former name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On March 19, 2002, Apartment Investment and Management Company ("Aimco") issued a press release announcing the redemption of all outstanding shares of its Class K Convertible Cumulative Preferred Stock for shares of Aimco Class A Common Stock. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

The following exhibits are filed with this report:

Exhibit Number Description

99.1 Press Release of Apartment Investment

and Management Company, dated March 19,

2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: March 19, 2002

APARTMENT INVESTMENT
AND MANAGEMENT COMPANY

By: /s/ Paul J. McAuliffe

Paul J. McAuliffe Executive Vice President--Capital Markets and Chief Financial Officer

By: /s/ Thomas C. Novosel

Thomas C. Novosel Senior Vice President and Chief Accounting Officer

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION

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