

EXCHANGE NATIONAL BANCSHARES INC
Form SC 13G/A
February 14, 2002

OMB APPROVAL

OMB Number: 3235-0145
Expires: October 31, 1994
Estimated average burden
hours per response . . . 14.90

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 5)*

EXCHANGE NATIONAL BANCSHARES, INC.

(Name of Issuer)

COMMON STOCK -- \$1.00 PAR VALUE

(Title of Class of Securities)

301309100

(CUSIP Number)

Check the following box if a fee is being paid with this statement []. (A fee is not required only if the filing person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7).

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Edgar Filing: EXCHANGE NATIONAL BANCSHARES INC - Form SC 13G/A

1 NAME OF REPORTING PERSON
S.S. or I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

THE EXCHANGE NATIONAL BANK OF JEFFERSON CITY
43-1626351

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
(a)

NOT APPLICABLE

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

ORGANIZED UNDER THE LAWS OF THE UNITED STATES

5 SOLE VOTING POWER

NUMBER OF

206,744

SHARES

6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

21,660

EACH

7 SOLE DISPOSITIVE POWER

REPORTING

373,565

PERSON

8 SHARED DISPOSITIVE POWER

WITH

45,930

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

436,193

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

NOT APPLICABLE

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

15.4%

12 TYPE OF REPORTING PERSON*

BK

*SEE INSTRUCTION BEFORE FILLING OUT!

Edgar Filing: EXCHANGE NATIONAL BANCSHARES INC - Form SC 13G/A

ITEM 1:

- (a) Name of Issuer: Exchange National Bancshares, Inc.
- (b) Address of Issuer's Principal Executive Offices:
132 East High Street
Jefferson City, Missouri 65101

ITEM 2:

- (a) Name of Person Filing: This Schedule 13G is filed by the Exchange National Bank of Jefferson City (the "Bank").
- (b) Address of Principal Business Office or, if none, Residence: The business address for the Bank is 132 East High Street, Jefferson City, Missouri 65101.
- (c) Citizenship: The Bank is a national banking association organized under the laws of the United States.
- (d) Title of Class of Securities: Common stock, par value \$1.00 per share.
- (e) CUSIP No.: 301309 10 0

ITEM 3:

If this statement is filed pursuant to Rules 13d-1 (b), or 13d-2 (b), check whether the person filing is a:

- (a) Bank as defined in Section 3 (a) (6) of the Act. Income Security Act

ITEM 4: Ownership (as of December 31, 2001)

- (a) Amount beneficially owned: 436,193 shares.
- (b) Percent of class: The shares identified in paragraph (a) above as being beneficially owned by the Bank represent 15.4% of the 2,834,145 shares outstanding on December 31, 2001.
- (c) Number of shares of which such person has:
 - (i) sole power to vote or to direct the vote: 206,744 shares.

Page 4 of 5 Pages

- (ii) shared power to vote or to direct the vote: 21,660 shares.
- (iii) sole power to dispose or to direct the disposition

Edgar Filing: EXCHANGE NATIONAL BANCSHARES INC - Form SC 13G/A

of: 373,565 shares.

- (iv) shared power to dispose or to direct the disposition of: 45,930 shares.

ITEM 5: Ownership of Five Percent or Less of a Class.

Not applicable.

ITEM 6: Ownership of More than Five Percent on Behalf of Another Person.

Of the shares reported in this Schedule 13G, 183,519 shares are held by the Bank as trustee of the Exchange National Bank of Jefferson City Profit-Sharing Trust for the benefit of that trust's participants, as to which shares the Bank has sole investment power but no voting power. The remaining 252,674 shares reported in this Schedule 13G are held by the Bank as trustee or co-trustee, personal representative or administrator under various individual trusts and estates that exist for the benefit of the respective beneficiaries identified by the applicable trust or estate documentation, as to which shares the Bank has sole voting power as to 206,744 shares, shared voting power as to 21,660 shares, sole investment power as to 373,565 shares, and shared investment power as to 45,930 shares.

ITEM 7: Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

ITEM 8: Identification and Classification of Members of the Group.

Not applicable.

ITEM 9: Notice of Dissolution of Group.

Not applicable.

Page 5 of 5 Pages

ITEM 10: Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired in connection with or as a participant in any transaction having such purpose or effect.

SIGNATURE

Edgar Filing: EXCHANGE NATIONAL BANCSHARES INC - Form SC 13G/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 13, 2002

EXCHANGE NATIONAL BANK OF
JEFFERSON CITY

By The Exchange National Bank of
Jefferson City

BY: /s/ SAM S. PHILLIPS

Sam S. Phillips
Vice President & Trust Officer

INFO FOR SCHEDULE 13G (AS OF 12/31/01)
SECURITIES AND EXCHANGE COMMISSION

Exchange National Bancshares Held By Bank as Sole Trustee, Sole Personal Representative or Sole Administrator and may be voted per Stinson, Mag & Fizzell (Howard H. Mick) letter dated 5/30/97.

	SHARES	TRUST ACCOUNT
Sole Vote & Sole Disposition	4,320	Trust u/w John N. Bauer
	4,860	Harold J. & Mildred Renn Trust
	2,022	Robert E. Chiles Trust
	5,430	Rosanna Vilm Trust
	21,118	Frank Railton Trust A
	14,914	Frank Railton Trust B
	77,820	Frank Railton Trust C
	3,630	Roy Scheperle Trust
	12,906	Cletus Kolb Residuary
	3,690	Joseph & Mary Kroeger Trust #2
	183,519	Profit Sharing Trust

	334,229	TOTAL

Exchange National Bancshares held by Bank Trust Department which are voted by Authorization of the Trust Agreement. Bank has Dispositive powers.

	SHARES	TRUST ACCOUNT
Sole Vote & Sole Disposition	30,000	Alice M. Dulle Trust
	3,420	Venita H. Miller Trust
	3,780	Nona W. Miller Trust
	1,656	Joseph J. Mayer Education Trust
	480	Mildred B. Rich Trust

	39,336	TOTAL

Exchange National Bancshares held by Bank as Trustee for Individual Retirement Trust Accounts with shares voted by Grantor of Trust as Authorized by Trust

Edgar Filing: EXCHANGE NATIONAL BANCSHARES INC - Form SC 13G/A

Agreement. Bank does not have dispositive powers

	SHARES	TRUST ACCOUNT
No Vote and No Disposition	4,200	Herbert Logan IRA
	3,770	Loretta Schubert IRA
	3,378	Gerald W. Abbott IRA
	15,300	Hugh A. Hutinger IRA
	600	Shirley A. Hutinger IRA
	1,590	Ruth E. Heidbreder IRA
	9,140	Beverly J. Lewis IRA
	25,968	James R. Loyd IRA
	770	Nina M. Brunk IRA
	3,008	Mary A. Ambler IRA
	356	Jana L. Hayes IRA
	494	Margaret R. Schulte IRA
	4,910	Shirley L. Murphy IRA
	2,808	Roderick O. Bruns IRA
	1,944	Margaret L. Voss IRA
	14,966	Alfred E. Ehrhardt IRA
	926	Brian J. Berhorst IRA
	434	Doris Brendel IRA
	654	Judy A. Roethemeyer IRA
	444	Denise J. Wolfe IRA
	144	Jennifer Farris IRA
	6,736	Carolyn LePage IRA
	20	Eileen A. Cremer IRA
	200	James L. Vossen IRA
	178	Beverly J. Lewis IRA
	482	Richard Clarkston IRA
	154	Rosina Loethen IRA
	8,642	Lois Garnett IRA
	366	Stephanie Cortvrient IRA
	145	Jessica Williams IRA
	2,185	Waleah E. Hunter IRA
	1,358	Michelle Tellman IRA
	21,871	Charles G. Dudenhoeffer, Jr. IRA

	138,141	TOTAL

Exchange National Bancshares held by Trust Department with Co-Trustee

	SHARES	TRUST ACCOUNT
No vote - Shares not held solely by Bank:	5,550	Vic P. Agee Trust
Co-Trustee Votes	9,000	Trust u/w Margaret M. Scruggs
Shared Disposition	1,350	Trust u/w Cliff G. Scruggs
	8,370	John C. Scruggs Trust u/w FBO
	-----	Helen E. Scruggs
	24,270	TOTAL

Exchange National Bancshares held by Trust Department with shared investment and shared voting powers with Co-Trustee

	SHARES	TRUST ACCOUNT
Shared vote & Shared Disposition	21,660	Hugo Bernel Ochsner Trust u/a 11/17/92

Edgar Filing: EXCHANGE NATIONAL BANCSHARES INC - Form SC 13G/A

Shares not used for Schedule 13G

	SHARES	TRUST ACCOUNT
No Vote & No Disposition	1,656	Riverview Cemetery Association Trust (No Voting - No Dispositive)
	75,380	Julian A. Ossman Trust (No Voting - No Dispositive)

	77,036	TOTAL

Exchange National Bancshares held by Trust Department which can be voted but no dispositive power. Trust Agreement states that stock is to be held. No power to vote. Will vote per Howard Mick letter dated 5/30/97

	SHARES	TRUST ACCOUNT
Sole Vote & No Disposition	16,698	Trust u/w Celeste P. Thomas