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ELECTRIC FUEL CORP  
Form 8-K  
February 15, 2002

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of  
earliest event reported): February 15, 2002

ELECTRIC FUEL CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	0-23336 (Commission File Number)	95-4302784 (IRS Employer Identification No.)
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632 Broadway, Suite 301, New York, New York (Address of Principal Executive Offices)	10012 (Zip Code)
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Registrant's telephone number, including area code: (212) 529-9200

(Former name or former address, if changed since last report)

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Page 1 of 5 Pages  
Exhibit Index appears on Page 3

Item 5. Other Events

On February 20, 2002, we will issue to one of our European distributors a total of up to 318,468 registered shares of common stock in compensation for marketing and sales promotion services rendered by it and associated reimburseable expenses, namely overhead and marketing expenses.

In order to furnish certain exhibits for incorporation by reference

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into our Registration Statement on Form S-3 previously filed with the Securities and Exchange Commission (File No. 333-63514), which Registration Statement was declared effective by the Commission on July 20, 2001, and which Registration Statement contains our prospectus dated July 20, 2001, as supplemented by our prospectus supplement dated February 15, 2002, we are filing the opinion of Harris Beach LLP as Exhibit 5.1 to the Registration Statement.

The opinion of Harris Beach LLP filed herewith relates to the validity of the shares of Common Stock to be sold by us pursuant to the prospectus supplement dated February 15, 2002.

Following the offering described above, Election Fund will have 30,863,778 shares of common stock outstanding, compared to 30,545,310 shares before the offering.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

Exhibit  
Number  
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Description  
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5.1.....Legal Opinion of Harris Beach LLP

23.3.....Consent of Harris Beach LLP (contained in the opinion filed as Exhibit 5.1)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ELECTRIC FUEL CORPORATION  
(Registrant)

By: /s/ Robert S. Ehrlich

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Name: Robert S. Ehrlich  
Title: Chairman of the Board and  
Chief Financial Officer

Dated: February 15, 2002

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## EXHIBIT INDEX

The following exhibits are filed with the Current Report on Form 8-K.

Exhibit Number -----	Description -----
5.1.....	Legal Opinion of Harris Beach LLP
23.3.....	Consent of Harris Beach LLP (contained in the opinion filed as Exhibit 5.1)