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UNIFAB INTERNATIONAL INC Form 8-K October 07, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

OCTOBER 6, 2004 Date of Report (Date of earliest event reported)

UNIFAB INTERNATIONAL, INC. (Exact name of registrant as specified in its charter)

LOUISIANA (State or other jurisdiction of incorporation)

(State or other jurisdiction of incorporation)

(Commission (IRS Employer Identification No.)

0-29416

72-1382998

5007 PORT ROAD NEW IBERIA, LOUISIANA 70560 (Address of principal executive offices) (Zip Code)

(337) 367-8291 (Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS.

See the attached Press Release issued by the Company on October 6, 2004.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) None.
- (b) None.
- (c) Exhibits.

99.1 Press release issued by the Company on October 6, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIFAB INTERNATIONAL, INC. By: /s/ Martin K. Bech

Name: Martin K. Bech

Its: Vice President, Secretary
 and General Counsel

Dated: October 7, 2004

EXHIBIT INDEX

Exhibits. Description
----99.1 Press release issued by the Company on October 6, 2004.