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VERITAS DGC INC
Form 8-K
July 31, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JULY 30, 2002

VERITAS DGC INC.
(Exact Name of Registrant As Specified In Its Charter)

| | | |
|---|-----------------------------------|---|
| DELAWARE | | 76-0343152 |
| (State or Other Jurisdiction of Incorporation) | 001-7427 (Commission File No.) | (I.R.S. Employer Identification No.) |

10300 TOWN PARK
HOUSTON, TEXAS 77072
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

832-351-8300
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 5. OTHER EVENTS

On July 30, 2002, Veritas DGC Inc. ("Veritas") announced that its Board of Directors had withdrawn its approval and recommendation supporting the previously announced business combination with Petroleum Geo-Services ASA ("PGS"). On July 31, 2002, Veritas announced that the Agreement and Plan of Merger and Exchange Agreement with PGS had been formally terminated. A copy of the press release announcing the Board's action is filed as Exhibit 99.1 hereto

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and is hereby incorporated herein by reference. A copy of the press release announcing the termination of the agreement is filed as Exhibit 99.2 hereto and is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|----------------------|---|
| 99.1 | Press release of Veritas DGC Inc., dated July 30, 2002. |
| 99.2 | Press release of Veritas DGC Inc., dated July 31, 2002. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

VERITAS DGC INC.
(Registrant)

/s/ MATTHEW D. FITZGERALD

Matthew D. Fitzgerald
Executive Vice President, Chief Financial Officer
and Treasurer

Date: July 31, 2002

EXHIBIT INDEX

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