

UAL CORP /DE/  
Form 8-K  
December 30, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): December 30, 2009**

**UAL CORPORATION  
UNITED AIR LINES, INC.**

(Exact name of registrant issuer as specified in its charter)

**Delaware  
Delaware**

**001-06033  
001-11355**

**36-2675207  
36-2675206**

(State or other Jurisdiction of  
Incorporation)

(Commission File Number)

(IRS Employer Identification No.)

**77 W. Wacker Drive, Chicago, IL**

**60601**

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: **(312) 997-8000**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

United Air Lines, Inc., a wholly-owned subsidiary of UAL Corporation, issued a press release today announcing a private offering of \$500 million aggregate principal amount of senior secured notes due 2013. The press release is filed as Exhibit 99.1 to this Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

**Exhibit No. Description**

99.1\* Press Release issued by United Air Lines, Inc. dated December 30, 2009

\* Filed herewith  
electronically

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION  
UNITED AIR LINES, INC.**

By: /s/ Kathryn A. Mikells  
Name: Kathryn A. Mikells  
Title: Executive Vice President and  
Chief Financial Officer

Date: December 30, 2009

**EXHIBIT INDEX**

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