

AMERISOURCEBERGEN CORP  
 Form FWP  
 November 16, 2009

Filed Pursuant to Rule 433  
 Registration Statement No. 333-162227  
 November 16, 2009

**AmerisourceBergen Corporation**  
**4.875% Senior Notes Due 2019**  
**Pricing Term Sheet**

<b>Issuer:</b>	AmerisourceBergen Corporation
<b>Security Description:</b>	4.875% Senior Notes due 2019
<b>Format:</b>	SEC Registered
<b>Principal Amount:</b>	\$400,000,000
<b>Coupon:</b>	4.875%
<b>Maturity:</b>	November 15, 2019
<b>Offering Price:</b>	99.174%
<b>Yield to Maturity:</b>	4.981%
<b>Spread to Treasury:</b>	+162.5 basis points
<b>Benchmark Treasury Price:</b>	100-5
<b>Benchmark Treasury Yield:</b>	3.356%
<b>Ratings:</b>	Baa3 (Moody's) / BBB+ (S&P)
<b>Interest Pay Dates:</b>	May 15 and November 15
<b>Beginning:</b>	May 15, 2010
<b>Optional Redemption:</b>	Make-whole call @ T+25 basis points
<b>Change of Control</b>	Put @ 101% of principal amount plus accrued
<b>Triggering Event:</b>	interest to the date of purchase
<b>Trade Date:</b>	November 16, 2009
<b>Settlement Date:</b>	(T+3) November 19, 2009
<b>CUSIP:</b>	03073E AG0
<b>ISIN:</b>	US03073EAG08
<b>Bookrunners:</b>	Banc of America Securities LLC J.P. Morgan Securities Inc.
<b>Co-Managers:</b>	Barclays Capital Inc. Deutsche Bank Securities Inc. Goldman, Sachs & Co. Mitsubishi UFJ Securities, LLC Mizuho Securities USA Inc PNC Capital Markets LLC Scotia Capital (USA) Inc. Wells Fargo Securities, LLC

**Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**The issuer has filed a registration statement, including a prospectus dated September 30, 2009 (Registration Statement No. 333-162227), and a preliminary prospectus supplement dated November 16, 2009 with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC at 1-800-294-1322 or J.P. Morgan Securities Inc. at 1-212-834-4533.**