

Edgar Filing: SCHEIN HENRY INC - Form 8-K

ITEM 5. OTHER EVENTS

On August 9, 2004, Henry Schein, Inc. issued a press release announcing the closing of a private offering of \$240 million aggregate principal amount of its 3.00% convertible contingent senior notes due 2034.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99.1 Press Release, dated August 9, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/ Michael Ettinger

Name: Michael Ettinger
Title: Secretary, Vice President
and General Counsel

Date: August 12, 2004

EXHIBIT INDEX

| DOC. NO. | DOCUMENT DESCRIPTION |
|----------|--------------------------------------|
| 99.1 | Press Release, dated August 9, 2004. |