

Edgar Filing: DIVERSIFIED SECURITY SOLUTIONS INC - Form 8-K/A

DIVERSIFIED SECURITY SOLUTIONS INC

Form 8-K/A

October 25, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

AMENDMENT TO APPLICATION
OR REPORT

Filed Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) August 13, 2002

AMENDMENT NO. 1

DIVERSIFIED SECURITY SOLUTIONS, INC.

(Exact name of registrant as specified in charter)

Delaware	005-62411	22-3690168
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(State or other juris- diction of Incorporation)	(Commission File number)	(IRS Employer Identification No.)

280 Midland Avenue, Saddle Brook, New Jersey	07668
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(Address of principal executive offices)	(Zip Code)

(201) 794-6500

Registrant's telephone number, including area code

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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The undersigned registrant hereby amends the following items, financial statements, exhibits or other portions of its August 13, 2002 Report on Form 8-K which was filed with the Securities and Exchange Commission on August 27, 2002, as set forth in the attached pages.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Exhibits

(1) Financial Statements of Business Acquired.

(2) Pro Forma Financial Information.

(a) Unaudited pro forma condensed combined balance sheet as of June 30, 2002.

(b) Unaudited pro forma condensed combined statement of operations for the six months ended June 30, 2002 and the year ended December 31, 2001.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Diversified Security Solutions, Inc.

Registrant

Dated: October 25, 2002

By: /s/ Louis Massad

Louis Massad, Chief Financial Officer

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DIVERSIFIED SECURITY SOLUTIONS, INC.

EXHIBIT
NUMBER

DESCRIPTION

2.1 Stock Purchase Agreement by and among Diversified Security Solutions, Inc., Photo Scan Systems, Inc., National Safe of California, Inc. and Lee A. Kann, dated as of August 13, 2002. Pursuant to Item 601(b)(2) of Regulation 8-K, the exhibits and schedule referred to in the Stock Purchase Agreement are omitted. The Registration hereby undertakes to furnish supplementary a copy of any omitted schedule or exhibit to the Commission upon request. Previously filed as the same numbered exhibit to the initial filing of this report.

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- 99.1 Financial Statements of National Safe of California, Inc.
- 99.2 Pro Forma Financial Information unaudited pro forma condensed combined balance sheet as of June 30, 2002 and unaudited pro forma condensed combined statement of operations for the six months ended June 30, 2002 and the year ended December 31, 2001