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BECTON DICKINSON & CO  
Form 8-K  
April 25, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 24, 2002  
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BECTON, DICKINSON AND COMPANY

-----  
(Exact name of registrant as specified in its charter)

New Jersey

001-4802

22-0760120

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(State or other juris-  
diction of incorporation)

(Commission  
File Number)

(IRS Employer Iden-  
tification Number)

1 Becton Drive, Franklin Lakes, New Jersey

07417-1880

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(201) 847-6800  
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N/A

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(Former name or former addresses if changed since last report.)

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Item 5. OTHER EVENTS

On April 24, 2002 the Registrant announced in a press release its results for the second quarter ended March 31, 2002.

A copy of the press release is attached as Exhibit 99.1.

Item 7. Financial Statements. Pro Forma Financial Information and Exhibits.

(c) Exhibits.

Exhibit 99.1 Press release dated April 24, 2002 announcing the financial results for the second quarter ended March 31, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BECTON, DICKINSON AND COMPANY  
(Registrant)

By: /s/ Gary M. DeFazio  
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Gary M. DeFazio  
Assistant Secretary

Date: April 24, 2002

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INDEX TO EXHIBITS

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Exhibit  
Number  
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Description of Exhibits  
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99.1

Press release issued April 24, 2002

STATEMENT OF DIFFERENCES

The trademark symbol shall be expressed as.....'TM'