

Lloyds Banking Group plc  
Form 6-K  
March 18, 2016

**FORM 6-K**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Report of Foreign Private Issuer**

Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For March 18, 2016

Commission File Number: 001-15246

**LLOYDS BANKING GROUP PLC**

5<sup>th</sup> Floor  
25 Gresham Street

London EC2V 7HN  
United Kingdom

---

(Address of principal executive offices)

Edgar Filing: Lloyds Banking Group plc - Form 6-K

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (NO. 333-189150) OF LLOYDS BANKING GROUP PLC AND THE PROSPECTUSES INCORPORATED THEREIN.

Lloyds Banking Group plc has executed the agreement as of March 17, 2016 attached hereto as Exhibit 1.1, hereby incorporated by reference into this report on Form 6-K.

**Exhibit List**

| Exhibit No. | Description                                 |
|-------------|---|
| 1.1         | Underwriting Agreement dated March 17, 2016 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP PLC

(Registrant)

Date: March 18, 2016 By: /s/ Matthew Harrison  
Name: Matthew Harrison  
Title: Manager, Capital Issuance