

Edgar Filing: MERGE TECHNOLOGIES INC - Form 10KSB/A

MERGE TECHNOLOGIES INC
Form 10KSB/A
April 11, 2003

FORM-10-KSB-A
Amendment No. 1

United States Securities and Exchange Commission
Washington, D. C. 20549

- [X] ANNUAL REPORT UNDER SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
For the fiscal year ended December 31, 2002
- [] TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
For the transition period from to
Commission file number 0-29486

MERGE TECHNOLOGIES INCORPORATED
Name of small business issuer in its charter

Wisconsin 39-1600938
(State or other jurisdiction (IRS Employer Identification Number)
of incorporation or organization)

1126 South 70th Street, Milwaukee, Wisconsin 53214-3151
(Address of principal executive offices) (Zip Code)

Issuer's telephone number: (414) 977-4000

Securities registered under Section 12(b) of the Exchange Act:

Title of each class: Common Name of each exchange on which registered:
Nasdaq SmallCap

Securities registered under Section 12(g) of the Exchange Act: (Title of class)

Check whether the issuer (1) filed all reports required to be filed by
Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such
shorter period that the registrant was required to file such reports), and (2)
has been subject to such filing requirements for the past 90 days.

Yes X No

Check if there is no disclosure of delinquent filers in response to
Item 405 of Regulation S-B is not contained in this form, and no disclosure
will be contained, to the best of registrant's knowledge, in definitive proxy
or information statements incorporated by reference in Part III of this Form
10-KSB or any amendment to this Form 10-KSB. []

Issuer's revenues for its most recent fiscal year. \$20,786,369

The aggregate market value for the Registrant's stock held by
non-affiliates of the Registrant based upon the closing sale price of the
common stock on March 28, 2003, as reported on the Nasdaq SmallCap Market,
was approximately \$46,960,843. Shares of common stock held by each officer and
director and by each person who owns five percent or more of the outstanding
common stock have been excluded in that such persons may be deemed to be
affiliates. This determination of affiliate status is not necessarily a
conclusive determination for other purposes.

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The number of shares outstanding of each of the issuer's classes of common equity, as of March 28, 2003: 9,634,466

DOCUMENTS INCORPORATED BY REFERENCE

The information required by Part III is incorporated by reference from the Registrant's Proxy statement for the 2003 Annual Meeting of Stockholders.

Transitional Small Business Disclosure Format (check one): Yes No

The Registrant is filing this Amendment No. 1 to Form 10-KSB for the purpose of revising the information on the cover page relating to the dollar amount of shares of the Registrant held by non-affiliates based upon the closing sale price of the Common Stock on March 28, 2003, as reported on the Nasdaq SmallCap Market, filed incorrectly stating \$6.70 versus the appropriate aggregate market value of \$46,960,843.

SIGNATURES

In accordance with Section 13 or 15(d) of the Securities Exchange of 1934, the Registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

REGISTRANT:

MERGE TECHNOLOGIES INCORPORATED

Date: April 11, 2003

By: /s/ Richard A. Linden

Richard A. Linden
President and Chief Executive Officer

Date: April 11, 2003

By: /s/ Scott T. Veech

Scott T. Veech
Chief Financial Officer, Treasurer
and Secretary