

Cinedigm Corp.
Form 4
July 13, 2017

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
PEAK6 Capital Management LLC

(Last) (First) (Middle)

141 W. JACKSON BLVD., SUITE 500

(Street)

CHICAGO, IL 60604

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Cinedigm Corp. [CIDM]

3. Date of Earliest Transaction
(Month/Day/Year)
07/12/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | | (A) or (D) | Code V Amount (D) Price | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Conversion or Exercise | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any | 4. Transaction Code | 5. Number of Derivative Securities | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|---|
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|---|

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| (Instr. 3) | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Date Exercisable | Expiration Date | Title | Am Nu Sha |
|--|------------------------------------|------------------|------------------|--|---------------------|--------------------|----------------------------|-----------------|
| | | | Code | V (A) (D) | | | | |
| 5.5% Convertible Senior Notes due 2035 | \$ 12.1275 | 07/12/2017 | J ⁽¹⁾ | \$ 1,827,000 | 04/29/2015 | 04/15/2035 | Class A Common Stock | 15 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| PEAK6 Capital Management LLC 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604 | | X | | |
| PEAK6 Investments, L.P. 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604 | | X | | |
| PEAK6 LLC 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604 | | X | | |
| Hulsizer Matthew 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604 | | X | | |
| Just Jennifer 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604 | | X | | |

Signatures

/s/ Gary S. Loffredo as
Attorney-in-Fact

07/13/2017

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

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On July 12, 2017, PEAK6 Capital Management LLC exchanged \$1,827,000 aggregate principal amount of the Company's 5.5% Convertible Senior Notes due 2035 for \$1,462,000 principal amount of loans under the Company's Second Lien Loan Agreement dated as of July 14, 2016.

PEAK6 Capital Management LLC has the potential voting and dispositive power over 1,498,495 shares of the Class A common stock upon the conversion of its interest in the Issuer's 5.5% Convertible Senior Notes due 2035. PEAK6 Capital Management is owned by

- (2) PEAK6 Investments, L.P., which is primarily owned by PEAK6 LLC, which is also its general partner. Matthew Hulsizer and Jennifer Just own and control PEAK6 LLC. Each of the foregoing persons disclaims beneficial ownership of the reported securities except to the extent of such person's pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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