

Cinedigm Corp.
Form 4
September 19, 2016

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MCGURK CHRISTOPHER J

(Last) (First) (Middle)

C/O CINEDIGM CORP., 902 BROADWAY, 9TH FLOOR

(Street)

NEW YORK, NY 10010

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Cinedigm Corp. [CIDM]

3. Date of Earliest Transaction (Month/Day/Year)
09/15/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
CEO and Chairman

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Class A Common Stock					161,740	D	
Class A Common Stock	09/15/2016		A		49,000	A	② 49,000

By
Christopher
and Jamie
McGurk
Living Trust
(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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- (1) The reporting person is a trustee of the Christopher and Jamie McGurk Living Trust.
- (2) The reporting person bought \$500,000 principal amount of notes and such shares from the Issuer for \$500,000.
These options are grouped in three tranches, consisting of 150,000 having an exercise price of \$15.00, 250,000 having an exercise price of \$30.00 and 50,000 having an exercise price of \$50.00. One-third of the options in each tranche vested on December 23 of each of 2011, 2012 and 2013.
- (3) of \$30.00 and 50,000 having an exercise price of \$50.00. One-third of the options in each tranche vested on December 23 of each of 2011, 2012 and 2013.
- (4) One-third of the options vest on March 31 of each of 2015, 2016 and 2017.

Remarks:

All share and price amounts reflect the 1-for10 reverse stock effected on May 9, 2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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