

Edgar Filing: AGL RESOURCES INC - Form 8-K

AGL RESOURCES INC
Form 8-K
May 23, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): May 14, 2001

AGL RESOURCES INC.
(Exact Name of Registrant as Specified in Charter)

Georgia	1-14174	58-2210952
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

817 West Peachtree Street, NW, 10/th/ Floor, Atlanta, Georgia 30308	30308
(Address of Principal Executive Offices)	(Zip Code)

(404) 584-9470
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events

On May 4, 2001 AGL Resources Inc., AGL Capital Corporation and AGL Capital Trust II (the "Trust") filed a Registration Statement on Form S-3 (File No. 333-60248) (the "Registration Statement"), in connection with the Trust's proposed offering of up to 6,000,000 Trust Preferred Securities (Liquidation Amount \$25 per Trust Preferred Security). The Registration Statement was declared effective on May 14, 2001. Pursuant to the terms of an Underwriting Agreement dated May 14, 2001 by and among AGL Resources Inc., AGL Capital Corporation, the Trust and Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley & Co. Incorporated, as Representatives of the several Underwriters named therein (the "Agreement"), the Trust subsequently agreed to sell to the Underwriters named in Schedule A to the Agreement 6,000,000 of the Trust Preferred Securities. A copy of the Underwriting Agreement is filed herewith as Exhibit 1.1.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(c) Exhibits

1.1 Underwriting Agreement, dated May 14, 2001

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGL RESOURCES INC.
(Registrant)

/s/ Richard T. O'Brien

Richard T. O'Brien
Senior Vice President and
Chief Financial Officer

Date: May 22, 2001

EXHIBIT INDEX

Exhibit Number -----	Description -----
1.1	Underwriting Agreement, dated May 14, 2001