

GENERAL ELECTRIC CAPITAL CORP
Form FWP
October 05, 2012

Filed Pursuant to Rule 433
Dated October 4, 2012
Registration Statement No. 333-178262

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Floating Rate Notes)

Investing in these notes involves risks. See Risk Factors in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2011 filed with the Securities and Exchange Commission and in the Prospectus and Prospectus Supplement pursuant to which these notes are issued.

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| Issuer: | General Electric Capital Corporation |
| Trade Date: | October 4, 2012 |
| Settlement Date (Original Issue Date): | October 10, 2012 |
| Maturity Date: | October 10, 2014 |
| Principal Amount: | US \$100,000,000 |
| Price to Public (Issue Price): | 100.00% |
| Agents Commission: | 0.20% |
| All-in Price: | 99.80% |
| Net Proceeds to Issuer: | US \$99,800,000 |
| Interest Rate Basis (Benchmark): | LIBOR, as determined by Reuters |
| Index Currency: | U.S. Dollars |
| Spread (Plus or Minus): | Plus 0.35% |
| Index Maturity: | Three Months |
| Interest Payment Period: | Quarterly |
| Interest Payment Dates: | Quarterly on the 10 th day of each January, April, July and October, commencing January 10 th , 2013 and ending on the Maturity Date |
| Initial Interest Rate: | To be determined two London Business Days prior to the Original Issue Date |
| Interest Reset Periods and Dates: | Quarterly on each Interest Payment Date |

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Interest Determination Date: Quarterly, two London Business Days prior to each Interest Reset Date

Day Count Convention: Actual/360, Modified Following Adjusted

Business Day Convention: New York

Method of Settlement: The Depository Trust Company

Trustee: The Bank of New York Mellon

Denominations: Minimum of \$2,000 with increments of \$1,000 thereafter.

Call Dates (if any): Not Applicable

Call Notice Period: Not Applicable

Put Dates (if any): Not Applicable

Put Notice Period: Not Applicable

CUSIP: 36962G6G4

ISIN: US36962G6G45

Plan of Distribution:

The Notes are being purchased by UBS Securities LLC (the Underwriter), as principal, at 100.00% of the aggregate principal amount less an underwriting discount equal to 0.20% of the principal amount of the Notes.

The Issuer has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the Issuer or the Underwriter participating in the offering will arrange to send you the prospectus if you request it by calling UBS Securities LLC toll-free at 1-877-827-6444 (Extension 561-3884).
