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LYNCH CORP

Form S-8

December 29, 2005

As filed with the Securities and Exchange Commission on December 29, 2005

Registration No. 333-_____

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

LYNCH CORPORATION

(Exact name of Registrant as specified in its charter)

INDIANA

38-1799862

(State or Other Jurisdiction of
Incorporation or Organization)

(I.R.S. Employer
Identification No.)

140 GREENWICH AVENUE, 4TH FLOOR
GREENWICH, CONNECTICUT

06830

(Address of principal executive offices)

(Zip Code)

2001 EQUITY INCENTIVE PLAN

(Full Title of Plan)

JOHN C. FERRARA
PRESIDENT AND CHIEF EXECUTIVE OFFICER
LYNCH CORPORATION
140 GREENWICH AVENUE, 4TH FLOOR
GREENWICH, CONNECTICUT 06830

(Name and Address of Agent for Service)

(203) 622-1150

(Telephone Number, Including Area Code, of Agent For Service)

COPY TO:

David J. Adler, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky LLP
Park Avenue Tower
65 East 55th Street
New York, New York 10022
(212) 451-2300

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