

SAExploration Holdings, Inc.
Form 3/A
August 12, 2016

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB
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(Print or Type Responses)

1. Name and Address of Reporting
Person *
Â WHITEBOX ADVISORS
LLC

(Last) (First) (Middle)

3033 EXCELSIOR
BOULEVARD, SUITE 300,Â

(Street)

MINNEAPOLIS,Â MNÂ 55416

(City) (State) (Zip)

2. Date of Event Requiring
Statement
(Month/Day/Year)
07/27/2016

3. Issuer Name and Ticker or Trading Symbol
SAExploration Holdings, Inc. [SAEX]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

☒ Director ☒ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)

5. If Amendment, Date Original
Filed(Month/Day/Year)
08/02/2016

6. Individual or Joint/Group
Filing(Check Applicable Line)
☐ Form filed by One Reporting
Person
☒ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	2,609,039	I	See Footnote ⁽¹⁾
Common Stock	1,026,461	D ⁽²⁾	Â
Common Stock	943,607	D ⁽³⁾	Â

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
WHITEBOX ADVISORS LLC 3033 EXCELSIOR BOULEVARD, SUITE 300 MINNEAPOLIS, MN 55416	X	X		
WHITEBOX GENERAL PARTNER LLC 3033 EXCELSIOR BOULEVARD, SUITE 300 MINNEAPOLIS, MN 55416		X		
Whitebox Multi-Strategy Partners LP ESTERA CORPORATE SERVICES (BVI) LTD. JAYLA PL, WICKHAMS CAY 1, ROAD TOWN TORTOLA, D8 VG1110		X		
WBOX2015-7 LTD. WATERFRONT DR, WICKHAMS CAY 1, BOX 3190 ROAD TOWN TORTOLA, D8 VG1110		X		
Mercer Jacob Paul C/O WHITEBOX ADVISORS LLC 3033 EXCELSIOR BOULEVARD SUITE 300 MINNEAPOLIS, MN 55416	X			

Signatures

Whitebox Advisors LLC, By:/s/ Mark Streffling, Whitebox Advisors LLC, Chief Operating Officer 08/12/2016

Signature of Reporting Person _____ Date _____

Whitebox General Partner LLC By: /s/ Mark Strefling, Whitebox Advisors LLC, Chief
Operating Officer

**Signature of Reporting Person _____ Date _____

WHITEBOX MULTI-STRATEGY PARTNERS, LP, By: Whitebox General Partner LLC, By: /s/ Mark Streffling, Mark Streffling, Whitebox Advisors LLC, Chief Operating Officer 08/12/2016

**Signature of Reporting Person _____ Date _____

WBox 2015-7 Ltd., By: /s/ Mark Strefling, Director 08/12/2016

_____*Signature of Reporting Person Date

Jacob Mercer By: /s/ Jacob Mercer 08/12/2016

Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 These securities are directly beneficially owned by certain private investment funds, including Whitebox Multi-Strategy Partners, LP ("WMP") (together, the "Private Funds") and WBox 2015-7 Ltd. a special purpose vehicle established to hold securities on behalf of the Private Funds (the "SPV") and may be deemed to be beneficially owned by (a) Whitebox Advisors LLC by virtue of its role as the investment manager of the Private Funds and the SPV, and (b) Whitebox General Partner LLC by virtue of its role as the general partner of the Private Funds.
- (1) These securities are directly beneficially owned by the SPV. WMP may be deemed to indirectly beneficially own 638,787 of these securities.
- (2) These securities are directly beneficially owned by WMP.
- (3)

Â

Remarks:

Jacob Mercer does not beneficially own any securities. This amendment is being filed to correct the

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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