

BERKOWITZ BRUCE R
Form 4
November 12, 2009

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BERKOWITZ BRUCE R

(Last) (First) (Middle)

**C/O FAIRHOLME CAPITAL
MANAGEMENT, L.L.C., 4400
BISCAYNE BOULEVARD, 9TH
FLOOR**

(Street)

MIAMI, FL 33137

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

TAL International Group, Inc. [TAL]

3. Date of Earliest Transaction
(Month/Day/Year)

11/10/2009

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director
____ Officer (give title below)
____ 10% Owner
____ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | | (A) or (D) | Price | | |
| Common Stock | 11/10/2009 | | S | D | \$ 10,346 12.19 | 2,482,394 | I Footnote (1) (2) |
| Common Stock | 11/11/2009 | | S | D | \$ 46,532 12.17 | 2,435,862 | I Footnote (2) (3) |
| Common Stock | 11/12/2009 | | S | D | \$ 33,200 12.14 | 2,402,662 | I Footnote (2) (4) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Owned Following Transaction (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| BERKOWITZ BRUCE R C/O FAIRHOLME CAPITAL MANAGEMENT, L.L.C. 4400 BISCAYNE BOULEVARD, 9TH FLOOR MIAMI, FL 33137 | | | X | |

Signatures

/s/ Bruce R.
Berkowitz

11/12/2009

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- Prior to this transaction, Fairholme Partners, L.P. was the direct holder of 773,842 shares of Common Stock and, following such transaction, is currently the direct holder of 772,394 shares of Common Stock. Prior to this transaction, Fairholme Ventures II, LLC was the direct holder of 717,695 shares of Common Stock and, following such transaction, is currently the direct holder of 717,695 shares of
- (1) Common Stock. Prior to this transaction, Fairholme Holdings, Ltd. was the direct holder of 726,694 shares of Common Stock and, following such transaction, is currently the direct holder of 717,796 shares of Common Stock. Prior to this transaction, Fairholme Funds, Inc. was the direct holder of 274,509 shares of Common Stock and, following such transaction, is currently the direct holder of 274,509 shares of Common Stock.
 - (2) Bruce R. Berkowitz ("Mr. Berkowitz") is the managing member of Fairholme Capital Management, L.L.C., a Delaware limited liability company ("Fairholme"), which serves as (i) the general partner of Fairholme Partners, L.P., (ii) the managing member of Fairholme Ventures II, LLC, (iii) the investment manager to Fairholme Holdings, Ltd. and (iv) the investment manager to Fairholme Funds, Inc. Mr. Berkowitz disclaims beneficial ownership in the securities reported on this Form 4 except to the extent of his pecuniary interest, if any,

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therein, and this report shall not be deemed to be an admission that Mr. Berkowitz is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Prior to this transaction, Fairholme Partners, L.P. was the direct holder of 772,394 shares of Common Stock and, following such transaction, is currently the direct holder of 725,862 shares of Common Stock. Prior to this transaction, Fairholme Ventures II, LLC was the direct holder of 717,695 shares of Common Stock and, following such transaction, is currently the direct holder of 717,695 shares of

(3) Common Stock. Prior to this transaction, Fairholme Holdings, Ltd. was the direct holder of 717,796 shares of Common Stock and, following such transaction, is currently the direct holder of 717,796 shares of Common Stock. Prior to this transaction, Fairholme Funds, Inc. was the direct holder of 274,509 shares of Common Stock and, following such transaction, is currently the direct holder of 274,509 shares of Common Stock.

Prior to this transaction, Fairholme Partners, L.P. was the direct holder of 725,862 shares of Common Stock and, following such transaction, is currently the direct holder of 716,278 shares of Common Stock. Prior to this transaction, Fairholme Ventures II, LLC was the direct holder of 717,695 shares of Common Stock and, following such transaction, is currently the direct holder of 716,102 shares of

(4) Common Stock. Prior to this transaction, Fairholme Holdings, Ltd. was the direct holder of 717,796 shares of Common Stock and, following such transaction, is currently the direct holder of 716,191 shares of Common Stock. Prior to this transaction, Fairholme Funds, Inc. was the direct holder of 274,509 shares of Common Stock and, following such transaction, is currently the direct holder of 254,091 shares of Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.