

Edgar Filing: DOMINION RESOURCES INC /VA/ - Form 424B3

DOMINION RESOURCES INC /VA/
Form 424B3
June 29, 2001

Pricing Supplement Dated June 27, 2001
(To Prospectus dated March 2, 2001 and
Prospectus Supplement dated May 25, 2001)

Rule 424(b) (3)
File No. 333-55904
CUSIP: 25746KAA9

DOMINION RESOURCES, INC. Medium-Term Notes, Series A - Floating Rate

| | | |
|---------------------------------|---------------|------------------------|
| Principal Amount: | \$100,000,000 | Initial Interest Rate: |
| Agent's Discount or Commission: | \$ 250,000 | Original Issue Date: |
| Net Proceeds to Issuer: | \$ 99,750,000 | Stated Maturity Date: |

Calculation Agent: The Chase Manhattan Bank

Interest Calculation:

| | | |
|---|---|--------------------------------|
| <input checked="" type="checkbox"/> Regular Floating Rate Note | <input type="checkbox"/> Floating Rate/Fixed Rate Note | <input type="checkbox"/> Other |
| <input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate): | (Fixed Rate Commencement Date): (Fixed Interest Rate): | (see prospectus) |

Interest Rate Basis:

| | | |
|--|---|-----------------------------------|
| <input type="checkbox"/> CD Rate | <input type="checkbox"/> Prime Rate | <input type="checkbox"/> Treasury |
| <input type="checkbox"/> CMT Rate | <input type="checkbox"/> Federal Funds Rate | <input type="checkbox"/> Other |
| <input type="checkbox"/> Commercial Paper Rate | <input checked="" type="checkbox"/> LIBOR | |

| | | |
|--|---|--|
| If LIBOR, LIBOR Page: | <input type="checkbox"/> LIBOR Reuters, Reuters Page: | <input checked="" type="checkbox"/> LIBOR Telerate, Telerate Page: |
| Index Currency: U.S. Dollars | | |
| Time for rate quotes if not 11:00 a.m., London time: N/A | | |
| If CMT Rate, CMT Telerate Page: | <input type="checkbox"/> Telerate Page 7051 | <input type="checkbox"/> One-Week Average |
| | <input type="checkbox"/> Telerate Page 7052 | <input type="checkbox"/> One-Month Average |

| | | |
|------------------------------|--|------------------------|
| Initial Interest Reset Date: | October 2, 2001 | Spread (+/-): |
| Interest Reset Dates: | Each January 2, April 2, July 2 and October 2, beginning October 2, 2001 | Spread Multiplier: |
| Interest Payment Dates: | Each January 2, April 2, July 2 and October 2, beginning October 2, 2001 | Minimum Interest Rate: |
| Index Maturity: | 3 months | |

Day Count Convention:

| |
|---|
| <input checked="" type="checkbox"/> Actual/360 for the period from and including the Original Issue Date to but excluding the |
| <input type="checkbox"/> Actual/Actual for the period from _____ to _____ |
| <input type="checkbox"/> 30/360 for the period from _____ to _____ |

Redemption:

| |
|--|
| <input type="checkbox"/> The Notes cannot be redeemed prior to the Stated Maturity Date. |
| <input checked="" type="checkbox"/> The Notes may be redeemed prior to Stated Maturity Date. |
| Redemption Date(s): January 2, 2002 and each Interest Payment Date thereafter |
| Initial Redemption Percentage: 100% |
| Annual Redemption Percentage Reduction: N/A (% until Redemption Percentage is 100% of t |

Repayment:

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☒ The Notes cannot be repaid prior to the Stated Maturity Date.

☐ The Notes can be repaid prior to the Stated Maturity Date at the option of the holder of the Notes.
Optional Repayment Date(s): _____
Repayment Price: _____ %

Denomination: ☒ \$1,000 ☐ \$ 25 ☐ Other _____

Currency: Specified Currency: U.S. dollars (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified Currency is not U.S. dollars)

Form: ☒ Book Entry ☐ Certificated

Agent: ☒ Merrill Lynch & Co. ☐ Banc of America Securities LLC ☐
☐ JP Morgan ☐ Lehman Brothers ☐

Agent acting in the capacity indicated: ☒ Agent ☐ Principal

If as Agent: The Notes are being offered at a fixed initial public offering price of 100%
If as Principal: The Notes are being offered at varying prices related to prevailing market prices
The Notes are being offered at a fixed initial public offering price of _____

Other Provisions: The Notes may only be redeemed on the specified Redemption Dates.