

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
May 22, 2003

PRICING SUPPLEMENT NO. 3
DATED: May 19, 2003+
May 20, 2003++

Rule 424(b)(3)
File No. 333-104455

(To Prospectus dated April 24, 2003,
and Prospectus Supplement dated April 24, 2003)

\$10,227,293,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$325,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 5/22/2003 Fixed Rate Notes Certificated Notes

Maturity Date: 5/23/2005 CUSIP#: 073928ZK2

Option to Extend Maturity: No
Yes Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| ----- N/A | ----- N/A | ----- N/A | ----- N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): Daily

Treasury Rate Interest Reset Period: Daily

LIBOR Reuters Interest Payment Date(s): *

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.5% Interest Payment Period: Quarterly

Index Maturity: N/A

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Spread (plus or minus): + 0.25%

+ \$175,000,000 was traded on May 19, 2003.

++ \$150,000,000 was traded on May 20, 2003.

* 8/22/03, 11/22/03, 2/22/04, 5/22/04, 8/22/04, 11/22/04, 2/22/05 and 5/23/05.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.