

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
May 13, 2003

PRICING SUPPLEMENT NO. 2
DATED: May 8, 2003
(To Prospectus dated April 24, 2003,
and Prospectus Supplement dated April 24, 2003)

Rule 424(b)(3)
File No. 333-104455

\$10,227,293,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 5/13/2003 Fixed Rate Notes Certificated Notes
Maturity Date: 5/13/2005 CUSIP#: 073928ZJ5
Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate: N/A

Commercial Paper Rate

Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate

Interest Reset Date(s): *

Treasury Rate

Interest Reset Period: Monthly

LIBOR Reuters

Interest Payment Date(s): **

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.44%

Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): +0.13%

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* On the 13th of each month prior to Maturity.

** On the 13th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.