

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

March 27, 2001

PRICING SUPPLEMENT NO. 28A

DATED: March 22, 2001

(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$375,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 3/29/2001 Fixed Rate Notes Certificated Notes

Maturity Date: 3/28/2002 CUSIP#: 073928TK9

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Commercial Paper Rate

Federal Funds Rate

Treasury Rate

LIBOR Reuters

LIBOR Telerate

Prime Rate

CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): *

Interest Reset Period: Monthly

Interest Payment Date(s): **

Initial Interest Rate: 5.1375%

Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): + 0.08%

* On the 28th of each month prior to Maturity.

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

** On the 28th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.