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LOCKHEED MARTIN INVESTMENT MANAGEMENT CO

Form 13F-HR

November 01, 2001

| | | | FORM 13F INFORMATION TABLE | | | | | | |
|--------------------------------|----------------|-----------|----------------------------|--------------------|------------|--------------|--------------------|---------|--|
| NAME OF ISSUER | TITLE OF CLASS | CUSIP | VALUE (x\$1000) | SHARES/ PRN AMT | SH/ PRN | PUT/ CALL | INVSTMT DSCRETN | O MA | |
| AEP Industries Inc. | COM | 001031103 | 29030 | 1161206 | SH | | SOLE | | |
| AGCO Corporation | COM | 001084102 | 2941 | 325000 | SH | | SOLE | | |
| ASA Ltd. | COM | 002050102 | 6671 | 360000 | SH | | SOLE | | |
| AT&T Corporation | COM | 001957109 | 4342 | 225000 | SH | | SOLE | | |
| AT&T Wireless Services | COM | 00209A106 | 1082 | 72405 | SH | | SOLE | | |
| Airborne Inc. | COM | 009269101 | 9550 | 1000000 | SH | | SOLE | | |
| Alberto Culver Co. CL-A | COM | 013068200 | 5771 | 175000 | SH | | SOLE | | |
| Alcoa Inc. | COM | 013817101 | 14110 | 455000 | SH | | SOLE | | |
| Alleghany Corporation | COM | 017175100 | 4795 | 24095 | SH | | SOLE | | |
| American Express | COM | 025816109 | 5085 | 175000 | SH | | SOLE | | |
| Anglogold Limited Sponsored AD | COM | 035128206 | 17880 | 1120312 | SH | | SOLE | | |
| Apache Corporation | COM | 037411105 | 16538 | 384600 | SH | | SOLE | | |
| Archer-Daniels-Midland | COM | 039483102 | 10607 | 842500 | SH | | SOLE | | |
| Barrick Gold Corp | COM | 067901108 | 13880 | 800000 | SH | | SOLE | | |
| Berkshire Hathaway Inc. Cl B | COM | 084670207 | 46600 | 20000 | SH | | SOLE | | |
| Bethlehem Steel | COM | 087509105 | 1856 | 1450000 | SH | | SOLE | | |
| Borden Chemical and Plastic | COM | 099541203 | 10 | 633000 | SH | | SOLE | | |
| Boston Scientific Corporation | COM | 101137107 | 10250 | 500000 | SH | | SOLE | | |
| Bowne & Company | COM | 103043105 | 10729 | 1057000 | SH | | SOLE | | |
| Brookstone Inc. | COM | 114537103 | 2587 | 241800 | SH | | SOLE | | |
| Burlington Northern Santa Fe | COM | 12189t104 | 13375 | 500000 | SH | | SOLE | | |
| Carpenter Technology | COM | 144285103 | 9481 | 426100 | SH | | SOLE | | |
| Chubb Corp. | COM | 171232101 | 2856 | 40000 | SH | | SOLE | | |
| Circuit City Stores | COM | 172737108 | 1200 | 100000 | SH | | SOLE | | |
| Cleveland-Cliffs Inc. | COM | 185896107 | 4320 | 300000 | SH | | SOLE | | |
| Coca-Cola Company | COM | 191216100 | 4685 | 100000 | SH | | SOLE | | |
| Coeur D Alene Mines Corp. | COM | 192108108 | 219 | 260181 | SH | | SOLE | | |
| ConAgra Inc. | COM | 205887102 | 15715 | 700000 | SH | | SOLE | | |
| Conoco Inc. Cl A | COM | 208251306 | 35348 | 1390000 | SH | | SOLE | | |
| Corn Products International In | COM | 219023108 | 8619 | 300000 | SH | | SOLE | | |
| Cott Corporation | COM | 22163n106 | 12032 | 800000 | SH | | SOLE | | |
| Dow Jones & Company, Inc. | COM | 260561105 | 5679 | 125000 | SH | | SOLE | | |
| Du Pont (E. I.) de Nemours | COM | 263534109 | 28140 | 750000 | SH | | SOLE | | |
| Eastman Kodak Corp. | COM | 277461109 | 4879 | 150000 | SH | | SOLE | | |
| Esg Re Limited | COM | g31215109 | 676 | 255000 | SH | | SOLE | | |
| Exxon Mobil Corporation | COM | 30231G102 | 4925 | 125000 | SH | | SOLE | | |
| Fairfax Financial Holdings, Lt | COM | 303901102 | 5124 | 40000 | SH | | SOLE | | |
| Ferro Corporation | COM | 315405100 | 2318 | 100000 | SH | | SOLE | | |
| Fleetwood Enterprises | COM | 339099103 | 6149 | 550000 | SH | | SOLE | | |
| Franco-Nevada Mining | COM | 351860101 | 7300 | 500000 | SH | | SOLE | | |
| Gannett Company | COM | 364730101 | 31558 | 525000 | SH | | SOLE | | |
| General Motors Corp. Cl H | COM | 370442832 | 8331 | 625000 | SH | | SOLE | | |
| Germany Fund | COM | 374143105 | 726 | 109200 | SH | | SOLE | | |
| Gold Field Limited New, ADR | COM | 38059t106 | 2599 | 585344 | SH | | SOLE | | |
| Grainger, W.W. Inc. | COM | 384802104 | 15540 | 400000 | SH | | SOLE | | |
| Halliburton | COM | 406216101 | 2819 | 125000 | SH | | SOLE | | |
| Hecla Mining Co. | COM | 422704106 | 552 | 438100 | SH | | SOLE | | |
| Hecla Mining Preferred Conv. | COM | 422704205 | 321 | 35500 | SH | | SOLE | | |
| Helmerich & Payne Inc. | COM | 423452101 | 10440 | 400000 | SH | | SOLE | | |
| Hershey Foods Corp. | COM | 427866108 | 8171 | 125000 | SH | | SOLE | | |
| Homestake Mining Co. | COM | 437614100 | 13717 | 1475000 | SH | | SOLE | | |
| Honeywell International Inc. | COM | 438516106 | 13200 | 500000 | SH | | SOLE | | |
| Hubbell Inc. Cl B | COM | 443510201 | 18225 | 625000 | SH | | SOLE | | |

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|--------------------------------|-----|-----------|-------|---------|----|------|
| IMC Global, Inc. | COM | 449669100 | 12240 | 1360000 | SH | SOLE |
| Internet | COM | 45881K104 | 154 | 55000 | SH | SOLE |
| International Paper Company | COM | 460146103 | 5226 | 150000 | SH | SOLE |
| Kellogg Company | COM | 487836108 | 6000 | 200000 | SH | SOLE |
| Kerr McGee Corp. | COM | 492386107 | 22062 | 425000 | SH | SOLE |
| Kinross Gold Corp. | COM | 496902107 | 176 | 181618 | SH | SOLE |
| La-Z-Boy Inc. | COM | 505336107 | 4516 | 286000 | SH | SOLE |
| Lancaster Colony Corp | COM | 513847103 | 1798 | 64200 | SH | SOLE |
| Leucadia National Corp | COM | 527288104 | 4680 | 150000 | SH | SOLE |
| Loew's Corporation | COM | 540424108 | 28925 | 625000 | SH | SOLE |
| Longview Fibre Company | COM | 543213102 | 3787 | 375000 | SH | SOLE |
| Louisiana-Pacific Corporation | COM | 546347105 | 7800 | 1200000 | SH | SOLE |
| Markel Corporation | COM | 570535104 | 22425 | 115000 | SH | SOLE |
| Mattel Inc. | COM | 577081102 | 7830 | 500000 | SH | SOLE |
| McDonald's Corporation | COM | 580135101 | 7463 | 275000 | SH | SOLE |
| Mead Corp. | COM | 582834107 | 2768 | 100000 | SH | SOLE |
| Merck & Co. | COM | 589331107 | 8325 | 125000 | SH | SOLE |
| Meridian Gold Inc. | COM | 589975101 | 2831 | 259500 | SH | SOLE |
| Mesabi Trust | COM | 590672101 | 560 | 200000 | SH | SOLE |
| Mississippi Chemical Corp. | COM | 605288208 | 2681 | 975000 | SH | SOLE |
| Newmont Mining Corp. | COM | 651639106 | 25674 | 1087869 | SH | SOLE |
| Old Republic International | COM | 680223104 | 13105 | 500000 | SH | SOLE |
| Park Place Entertainment | COM | 700690100 | 733 | 100000 | SH | SOLE |
| Phelps Dodge | COM | 717265102 | 7975 | 290000 | SH | SOLE |
| Phillip Morris Cos. | COM | 718154107 | 13280 | 275000 | SH | SOLE |
| Phillips Petroleum Co. | COM | 718507106 | 18070 | 335000 | SH | SOLE |
| Placer Dome, Inc. | COM | 725906101 | 19185 | 1500000 | SH | SOLE |
| Pope & Talbot | COM | 732827100 | 5440 | 425000 | SH | SOLE |
| Potlatch Corp | COM | 737628107 | 6747 | 250000 | SH | SOLE |
| Procter & Gamble | COM | 742718109 | 7279 | 100000 | SH | SOLE |
| RPM Inc. (Ohio) | COM | 749685103 | 4016 | 425000 | SH | SOLE |
| Railamerica Inc. | COM | 750753105 | 28760 | 2300762 | SH | SOLE |
| Roadway Express Inc. | COM | 769742107 | 2289 | 95000 | SH | SOLE |
| Royal Gold Inc. | COM | 780287108 | 2890 | 500000 | SH | SOLE |
| Ruddick Corporation | COM | 781258108 | 3825 | 250000 | SH | SOLE |
| SAFECO Corp. | COM | 786429100 | 15165 | 500000 | SH | SOLE |
| San Juan Basin Rty Trust Unit | COM | 798241105 | 1548 | 150000 | SH | SOLE |
| Saul Centers Inc. | COM | 804395101 | 3800 | 200000 | SH | SOLE |
| Sherwin-Williams Co. | COM | 824348106 | 14998 | 675000 | SH | SOLE |
| Tenneco Automotive Inc. | COM | 880349105 | 2264 | 1078000 | SH | SOLE |
| The Walt Disney Company | COM | 254687106 | 12475 | 670000 | SH | SOLE |
| Thomas & Betts Corp. | COM | 884315102 | 6992 | 400000 | SH | SOLE |
| Timken Company | COM | 887389104 | 8562 | 625000 | SH | SOLE |
| Transportacion Maritima Mexica | COM | 893868208 | 23055 | 4154056 | SH | SOLE |
| Transportacion Maritima Mexica | COM | 893868307 | 19778 | 3696859 | SH | SOLE |
| Triarc Companies Inc. | COM | 895927101 | 24457 | 1058763 | SH | SOLE |
| UST Inc. | COM | 902911106 | 8300 | 250000 | SH | SOLE |
| USX Marathon Group | COM | 902905827 | 24075 | 900000 | SH | SOLE |
| USX-U.S. Steel Group | COM | 90337T101 | 14032 | 1003700 | SH | SOLE |
| Union Pacific Corp | COM | 907818108 | 11725 | 250000 | SH | SOLE |
| Volvo AB ADR | COM | 928856400 | 1535 | 120000 | SH | SOLE |
| Washington Post - Cl B | COM | 939640108 | 10396 | 20000 | SH | SOLE |
| Weyerhaeuser Co. | COM | 962166104 | 8768 | 180000 | SH | SOLE |
| White Mountains Insurance Grou | COM | G9618E107 | 6327 | 19000 | SH | SOLE |