

BANCOLOMBIA SA
Form POS AM
February 07, 2005

As filed with the Securities and Exchange Commission on February
7, 2005

Registration No. 333-12658

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 to
FORM F-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

BANCOLOMBIA S.A.

(Exact name of Registrant as specified in its charter)

N/A

(Translation of Registrant's name into English)

Republic of Colombia
(State or other jurisdiction
of Incorporation or Organization)

None
(I.R.S. Employer Identification No.)

Calle 50 No. 51-66
Medellín, Colombia
(574) 511-5516

(Address and Telephone Number of Registrant's Principal Executive Offices)

Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
(302) 738-6680

(Name, Address and Telephone Number of Agent for Service)

Copies to:

Carlos J. Spinelli-Nosedá, Esq.
Sullivan & Cromwell LLP
125 Broad Street
New York, New York 10004
(212) 558-4000

Approximate date of commencement of proposed sale to the public: Not applicable.

If the only Securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended (the "Securities Act"), check the following box.

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If the delivery of the prospectus is expected to be made pursuant to Rule 434 under the Securities Act, please check the following box. []

DEREGISTRATION OF UNSOLD SECURITIES

All preference shares held in the form of American Depositary Shares, as evidenced by American Depositary Receipts (the ADRs), registered under the Registration Statement on Form F-3, Registration No. 333-12658 (the Registration Statement) of Bancolombia S.A. (the Company) that remain unsold are hereby deregistered.

On January 24, 2005 the Board of Directors of the Company determined to deregister the unsold ADRs registered under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Medellín, Colombia on February 7, 2005.

BANCOLOMBIA S.A.

By: /s/ Leonardo Uribe Correa

Name: Leonardo Uribe Correa
Title: VP General Secretary

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| Name | Title | Date |
|--------------------------------------|--|------------------|
| * (Jorge Londoño Saldarriaga) | President (Chief Executive Officer) | February 7, 2005 |
| * | Vice President of Finance (Chief Financial Officer) | February 7, 2005 |

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| Name | Title | Date |
|------------------------------------|---|------------------|
| (Jaime Alberto Velásquez Botero) | | |
| * | General Accountant (Chief Accounting Officer) | February 7, 2005 |
| (Jorge Humberto Hernández) | | |
| /s/ Juan Camilo Ochoa Restrepo | Chairman of the Board of Directors | February 7, 2005 |
| (Juan Camilo Ochoa Restrepo) | | |
| * | Director | February 7, 2005 |
| (Carlos Enrique Piedrahita Arocha) | | |
| (Gonzalo Alberto Pérez Rojas) | Director | February 7, 2005 |
| (Jose Alberto Velez Cadavid) | Director | February 7, 2005 |
| * | Director | February 7, 2005 |
| (Ricardo Sierra Moreno) | | |
| /s/ Donald J. Puglisi | Authorized Representative in the United States | February 7, 2005 |
| (Donald J. Puglisi) | | |
| *By /s/ Leonardo Uribe Correa | Attorney-in-fact | February 7, 2005 |
| (Leonardo Uribe Correa) | | |