

VERITAS SOFTWARE CORP /DE/

Form 8-K

April 23, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 23, 2003**

VERITAS Software Corporation

(Exact name of registrant as specified in its charter)

Delaware

000-26247

77-0507675

(State or other jurisdiction of
incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

350 Ellis Street
Mountain View, California

94043

(Zip Code)

(Address of principal executive offices)

Registrant's telephone number, including area code (650) 527-8000

Not applicable

(Former name or former address, if changed since last report)

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Item 7. Financial Statements and Exhibits

Item 9. Regulation FD Disclosure (Information Furnished Under Item 12 Results of Operations and Financial Condition)

SIGNATURE

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EXHIBIT 99.1

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Item 7. Financial Statements and Exhibits

(c) Exhibits.

| Exhibit Number | Exhibit Title or Description |
|-------------------|--|
| 99.01 | Press release dated April 23, 2003 announcing financial results of VERITAS Software Corporation for the quarter ended March 31, 2003.* |

* This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, and shall not be deemed incorporated by reference in any filing with the Securities and Exchange Commission under the Securities Exchange Act of 1934 or the Securities Act of 1933, whether made before or after the date hereof and irrespective of any general incorporation language in any filings.

Item 9. Regulation FD Disclosure (Information Furnished Under Item 12 Results of Operations and Financial Condition)

The information furnished under this Item 9. Regulation FD Disclosure is intended to be furnished under Item 12. Results of Operations and Financial Condition in accordance with SEC Release Nos. 33-8176 and 33-8216. The information in this report and the exhibits attached hereto are being furnished pursuant to Item 12 of Form 8-K and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall they be deemed incorporated by reference in any filing with the Securities and Exchange Commission under the Securities Exchange Act of 1934 or the Securities Act of 1933, whether made before or after the date hereof and irrespective of any general incorporation language in any filings.

On April 23, 2003, VERITAS Software Corporation, a Delaware corporation, issued a press release announcing its financial results for the quarter ended March 31, 2003. A copy of the press release is attached hereto as Exhibit 99.01.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 23, 2003

VERITAS Software Corporation

By: /s/ Edwin J. Gillis

Edwin J. Gillis,
Executive Vice President and Chief Financial Officer

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