

Item 2.02. Results of Operations and Financial Condition

Incorporated by reference is a press release issued by the Registrant on May 18, 2012 regarding earnings for the first quarter for fiscal year 2013, attached as Exhibit 99. The information filed in this current report on Form 8-K is being furnished pursuant to Item 2.02 of Form 8-K and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and Section 11 of the Securities Act of 1933 or otherwise subject to the liabilities of those sections. Furnishing this current report on Form 8-K does not constitute an admission by Raven Industries, Inc. as to the materiality of any information contained in this current report that is required to be disclosed solely by Item 2.02.

Item 9.01. Financial Statements and Exhibits

| Exhibit No. | Description |
|----------------|--|
| 99 | Raven Industries, Inc. press release dated May 18, 2012. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

RAVEN INDUSTRIES, INC.

/s/ Thomas Iacarella

Thomas Iacarella

Vice President and CFO, Secretary and Treasurer

(Principal Financial and Accounting Officer)

Date: May 18, 2012

EXHIBIT INDEX

| Exhibit No. | Description |
|----------------|--|
| 99 | Raven Industries, Inc. press release dated May 18, 2012. |