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CEC ENTERTAINMENT INC

Form 8-K

May 04, 2007

Microsoft Word 11.0.6568;

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report:  
(Date of earliest event reported)

May 4, 2007  
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CEC ENTERTAINMENT, INC.  
(Exact name of registrant as specified in charter)

Kansas	0-15782	48-0905805
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

4441 West Airport Freeway  
Irving, Texas 75062  
(Address of principal executive offices and zip code)

(972) 258-8507  
(Registrant's telephone number, including area code)

N/A  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

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Item 2.02: Results of Operations and Financial Condition

The information furnished in this Current Report on Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of such section.

On May 1, 2007, CEC Entertainment, Inc. issued a press release announcing financial results for the fiscal first quarter ended April 1, 2007. A copy of the press release has been furnished as an Exhibit to a separate report on Form 8-K, dated May 2, 2007. Following the issuance of the press release, the Company held a conference call ("Conference Call") on May 1, 2007 to discuss the Company's results set forth in the press release. A transcript of the Conference Call is attached as Exhibit 99 to this Current Report on Form 8-K.

Item 9.01: Financial Statements and Exhibits

(c) Exhibits

99 Transcript of Conference Call conducted by CEC Entertainment, Inc. on May 1, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEC ENTERTAINMENT, INC.

Date: May 4, 2007

By: /s/ Christopher D. Morris

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Christopher D. Morris  
Executive Vice President  
Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number Description

99 Transcript of Conference Call conducted by CEC Entertainment, Inc. on May 1, 2007.