

EDCI HOLDINGS, INC.
Form 8-K
May 17, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 17, 2010

EDCI HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

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| DELAWARE (State or other jurisdiction of incorporation) | 001-34015 (Commission File Number) | 26-2694280 (IRS Employer Identification No.) |
|---|--|--|

11 East 44th Street
New York, New York 10017
(Address of Principal
Executive Offices)

(646) 401-0084
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item Results of Operations and Financial Condition.

2.02

On May 17, 2010, the management of EDCI Holdings, Inc. ("EDCI") hosted a conference call to provide an update on EDCI's Plan of Dissolution and also gave an update on Entertainment Distribution Company, LLC business activities. This conference call was webcast and was broadly accessible over EDCI's website at www.edcih.com. A written transcript of EDCI's prepared remarks for this conference call is furnished as Exhibit 99.1 to this current report.

Item Financial Statements and Exhibits.

9.01.

(d) Exhibits

99.1 Transcript of EDCI Investor Conference Call dated 05/17/2010

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDCI HOLDINGS, INC.

Date: May 17, 2010

By: /s/ Clarke H. Bailey
Clarke H. Bailey
Chairman and Chief
Executive Officer