

OLIN CORP
Form 8-K
December 15, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 11, 2008

OLIN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia (State or Other Jurisdiction of Incorporation)	1-1070 (Commission File Number)	13-1872319 (IRS Employer Identification No.)
---	---------------------------------------	--

190 Carondelet Plaza, Suite 1530 Clayton, MO (Address of principal executive offices)	63105-3443 (Zip Code)
---	--------------------------

(314) 480-1400
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers

(d) At a meeting on December 11, 2008, the Board of Directors of the Company elected Gray G. Benoist as a new director, effective on February 19, 2009. Mr. Benoist was also appointed, effective February 19, 2009, to serve on the Audit Committee and the Directors and Corporate Governance Committee of the Company's Board of Directors. A copy of the press release announcing the election of Mr. Benoist is attached as Exhibit 99.1 and incorporated herein by reference.

No arrangement or understanding exists between Mr. Benoist and any other person or persons pursuant to which he was elected as a director. Neither Mr. Benoist nor any member of his immediate family is a party to any transactions or proposed transactions with the Company.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

The Board of Directors of the Company approved an amendment to Article II, Section 1 of the Company's Bylaws, effective February 19, 2009, to increase the number of directors from eight to nine. A copy of the revised Bylaws, which will be effective on February 19, 2009, is attached as Exhibit 3(b).

Item 9.01. Financial Statements and Exhibits.

- | | | |
|-----|-------------|---|
| (d) | Exhibit No. | Exhibit |
| | 3(b) | Bylaws amended as of February 19, 2009 |
| | 99.1 | Press Release, announcing election of Gray G. Benoist as a director, dated December 15, 2008. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLIN CORPORATION

By: /s/ George H. Pain
Name: George H. Pain
Title: Vice President, General Counsel and Secretary

Date: December 15, 2008

EXHIBIT INDEX

Exhibit No.	Exhibit
3(b)	Bylaws amended as of February 19, 2009
99.1	Press Release, announcing election of Gray G. Benoist as a director, dated December 15, 2008.