

Edgar Filing: FIRST MERCHANTS CORP - Form 8-K

On April 13, 2006, the Board of Directors of First Merchants Corporation declared a quarterly cash dividend of \$0.23 per share on its outstanding common stock. The cash dividend was payable to stockholders of record on June 5, 2006. The cash dividend was distributed along with a letter to the stockholders on June 19, 2006. A copy of the stockholder letter is attached as Exhibit 99.1 to this report and is furnished pursuant to Regulation FD.

Item 9.01. Financial Statements and Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) (99.1) Stockholder Letter dated June 19, 2006.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATE: June 19, 2006

FIRST MERCHANTS CORPORATION
(Registrant)

By: /s/ Mark K. Hardwick

Mark K. Hardwick,
Executive Vice President and
Chief Financial Officer
(Principal Financial and
Principal Accounting Officer)

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Stockholder Letter dated June 19, 2006.

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First Merchants Corporation

Exhibit 99.1

Stockholder Letter, dated June 19, 2006

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June 19, 2006

Dear Shareholder:

The First Merchants Corporation Board of Directors has declared a quarterly cash dividend of \$0.23 per share to holders of record on June 5, 2006, payable June 19, 2006.

Our results for the first quarter evidence continued growth in loans and deposits offset to some degree by the margin compression provided by an inverted yield curve. Our focus is on a higher rate of customer acquisition coupled with superior service to our existing clients and active management of our credit costs. During the first quarter, we completed the combining of First Merchants Bank and First United Bank. Our employees in Middletown deserve positive recognition by their diligent efforts around meeting our customers' needs.

Your Board of Directors is pleased to provide this dividend to you, and we are appreciative of your continued support of our Corporation. Should you have any questions regarding our company, we welcome them through our internal shareholder relations department (800-262-4261 ext. 7278) or through direct e-mail link on our website, www.firstmerchants.com, and invite you to avail yourselves of this service.

Sincerely,

Michael L. Cox
President and Chief Executive Officer

MLC/ch

Enclosure