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Item 5. Other Events

On October 17, 2001, Registrant issued a press release stating that it has filed a preliminary proxy statement with the Securities and Exchange Commission to obtain shareholder approval to create Carolina Group tracking stock intended to reflect the economic performance of Lorillard, Inc., its wholly owned subsidiary. A copy of the press release is attached as Exhibit 99.

Item 7. Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Press Release issued by Loews Corporation, dated October 17, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION

Dated: October 17, 2001

By: /s/ Barry Hirsch

Barry Hirsch,
Senior Vice President,
General Counsel and
Secretary