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HALLIBURTON CO Form 8-K August 07, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

AUGUST 1, 2002

Halliburton Company (Exact name of registrant as specified in its charter)

State or other jurisdiction of incorporation

Commission File Number IRS Employer Identification

Number

Delaware

1-3492 No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number, including area code - 214/978-2600

Page 1 of 6 Pages
The Exhibit Index Appears on Page 4

INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form that the registrant deems of importance to security holders.

On August 1, 2002 registrant $\,$ issued a press release entitled "Halliburton Responds to False Statements."

A copy of the press release is attached hereto as an Exhibit.

Item 7. Financial Statements and Exhibits

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List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 99 - Press release dated August 1, 2002.

Page 2 of 6 Pages
The Exhibit Index Appears on Page 4

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: August 1, 2002 By: /s/ Susan S. Keith

Susan S. Keith

Vice President and Secretary

Page 3 of 6 Pages
The Exhibit Index Appears on Page 4

EXHIBIT INDEX

Exhibit Sequentially
Number Description Numbered Page

99 Press Release of 5 of 6
August 1, 2002
Incorporated by Reference

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Page 4 of 6 Pages
The Exhibit Index Appears on Page 4