

## GENERAL ELECTRIC CAPITAL CORP

Form 424B3

May 25, 2011

**CALCULATION OF REGISTRATION FEE**

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
4.650% InterNotes® Due May 15, 2024	\$13,384,000	\$1,553.88
5.250% InterNotes® Due May 15, 2034	\$27,931,000	\$3,242.79

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Term Sheet Number 357 Dated 05/23/2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TCB6	100.000%	2.150%	Fixed	4.650%	SEMI-ANNUAL	05/15/2024	11/15/2011	\$21.83	Yes	No	Se Ur No

**Redemption Information:** Non-Callable

Investing in these notes involves risks (See "Risk Factors" in Item 1a of our Quarterly Report on Form 10-Q for the period ended March 31, 2009 and our Annual Report on Form 10-K both filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TCC4	100.000%	3.000%	Fixed	5.250%	SEMI-ANNUAL	05/15/2034	11/15/2011	\$24.65	Yes	No	Se Ur No

**Redemption Information:** Non-Callable

Investing in these notes involves risks (See "Risk Factors" in Item 1a of our Quarterly Report on Form 10-Q for the period ended March 31, 2009 and our Annual Report on Form 10-K both filed with the Securities and Exchange Commission).

General Electric Capital Corporation	<p>Offering Dates: Monday, May 16, 2011 through Monday, May 23, 2011</p> <p>Trade Date: Monday, May 23, 2011 @12:00 PM ET</p> <p>Settlement Date: Thursday, May 26, 2011</p> <p>Minimum Denomination/Increments:\$1,000.00/\$1,000.00</p> <p>Initial trades settle flat and clear SDFS: DTC Book Entry only</p> <p>DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: BofA Merrill Lynch, Charles Schwab &amp;Co., Citigroup Global Markets Inc., Edward D. Jones &amp;Co., L.P., Incapital, LLC, Merrill Lynch, Pierce, Fenner &amp;Smith Incorporated, Morgan Stanley, UBS Securities LLC, Wachovia Securities, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will</p>	<p><a href="#">General Electric Capital Corporation</a></p> <p><a href="#">GE Capital® InterNotes®</a> <a href="#">Prospectus Dated January 23, 2009</a></p>
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arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.

*\* GE CAPITAL is the registered trademark of the General Electric Company.*

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