

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

April 14, 2005

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-114095

Pricing Supplement Number 111 Dated 04/11/2005

(To: Prospectus Dated June 17, 2004, as supplemented by Prospectus Supplement Dated June 18, 2004)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RWT9	\$2,073,000.00	100%	1.100%	\$2,050,197.00	FIXED	4.450%	SEMI-ANNUAL	04/15/2011	10/15/2005	\$22.37	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RWU6	\$833,000.00	100%	1.600%	\$819,672.00	FIXED	4.800%	QUARTERLY	04/15/2016	07/15/2005	\$12.13	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RWW4	\$8,500,000.00	100%	2.000%	\$8,330,000.00	FIXED	5.250%	MONTHLY	04/15/2020	05/15/2005	\$4.52	YES

Redemption Information: Callable at 100.000% on 04/15/2010 and every coupon date thereafter.. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 04/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RWW2	\$4,324,000.00	100%	2.500%	\$4,215,900.00	FIXED	5.500%	SEMI-ANNUAL	04/15/2034	10/15/2005	\$27.65	YES

Redemption Information: Callable at 100.000% on 04/15/2010 and every coupon date thereafter.. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 04/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

General Electric Capital Corporation	Trade Date: April 11, 2005 @ 12:00 PM ET Settle Date: April 14, 2005 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry	General Electric Capital Corporation \$15,626,271,000.00 GE Capital [*] InterNotes® Prospectus Supplement
--------------------------------------	--	---

only

Dated 18-Jun-04

DTC number: 0443 via Pershing, LLC

Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia LLC

** GE CAPITAL is the registered trademark of the General Electric Company.*

InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.