

Edgar Filing: FNB CORP/PA - Form 424B2

FNB CORP/PA  
Form 424B2  
March 28, 2001

March 27, 2001

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: Filing of Prospectus Supplement  
Pursuant to Rule 424;  
Registration # 333-38370

Gentlemen:

Pursuant to the provisions of Rule 424 (b) 2 of the Rules and Regulations under the Securities Act of 1933, as amended, we enclose for filing the following copy of the Prospectus Supplement dated March 28, 2001 through March 31, 2001, with respect to the above Registration Statement.

In accordance with Rule 424 (c), only the Prospectus Supplement is being filed because it will be attached to a form of Prospectus that previously has been filed. The Prospectus Supplement includes a cross reference on the cover thereof to the date of the related Prospectus.

Very truly yours,

F.N.B. CORPORATION

/s/ John D. Waters

John D. Waters  
Vice President and  
Chief Financial Officer

JDW/dg  
Misc\misc\JDWsecexchVI  
Enclosures

PROSPECTUS SUPPLEMENT  
(To Prospectus Dated June 13, 2000)

F.N.B. CORPORATION

\$250,000,000  
SUBORDINATED TERM NOTES DUE  
3, 6, 9, 12, 15, 18, 21, 24, 27, 30, 36, 48, 60, 84 AND 120 MONTHS  
AND  
SUBORDINATED DAILY NOTES

The following interest rates are applicable to Subordinated Term Notes and Subordinated Daily Notes offered and sold during the period:  
March 28, 2001 through March 31, 2001.

ANNUAL  
INTEREST RATE  
-----

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|   |       |
|---|-------|
| Subordinated Daily<br>Notes:            | 5.00% |
| ** Subordinated Special<br>Daily Notes: | 8.00% |
| Subordinated Term<br>Notes:             |       |
| 3 Month                                 | 5.05% |
| 6 Month                                 | 5.10% |
| 9 Month                                 | 5.15% |
| 12 Month                                | 5.20% |
| 15 Month                                | n/a   |
| 18 Month                                | 5.30% |
| 21 Month                                | n/a   |
| 24 Month                                | 5.40% |
| 27 Month                                | n/a   |
| 30 Month                                | 5.50% |
| 36 Month                                | 5.60% |
| 48 Month                                | 5.75% |
| 60 Month                                | 6.00% |
| 84 Month                                | 6.25% |
| 120 Month                               | 6.50% |

\*\* With \$50,000.00 minimum purchase.

27-Mar-01  
JMK  
CH\RATES\SECDRA2

March 27, 2001

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: Filing of Prospectus Supplement  
Pursuant to Rule 424:  
Registration #333-38370

Gentlemen:

Pursuant to the provisions of Rule 424 (b) 2 of the Rules and Regulations under the Securities Act of 1933, as amended, we enclose for filing the following copy of the Prospectus Supplement dated April 1, 2001 through April 3, 2001, with respect to the above Registration Statement.

In accordance with Rule 424 (c), only the Prospectus Supplement is being filed because it will be attached to a form of Prospectus that previously has been filed. The Prospectus Supplement includes a cross reference on the cover thereof to the date of the related Prospectus.

Very truly yours,

F.N.B. Corporation

/s/John D. Waters

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John D. Waters  
Vice President and  
Chief Financial Officer

JDW/dg  
Misc\misc\JDWsecexchVI  
Enclosures

PROSPECTUS SUPPLEMENT  
(To Prospectus Dated June 13, 2000)

F.N.B. CORPORATION

\$250,000,000  
SUBORDINATED TERM NOTES DUE  
3, 6, 9, 12, 15, 18, 21, 24, 27, 30, 36, 48, 60, 84 AND 120 MONTHS  
AND  
SUBORDINATED DAILY NOTES

The following interest rates are applicable to Subordinated Term Notes and  
Subordinated Daily Notes offered and sold during the period:  
April 1, 2001 through April 3, 2001

|   | ANNUAL<br>INTEREST RATE<br>----- |
|---|----------------------------------|
| Subordinated Daily<br>Notes:            | 5.00%                            |
| ** Subordinated Special<br>Daily Notes: | 7.50%                            |
| Subordinated Term<br>Notes:             |                                  |
| 3 Month                                 | 5.05%                            |
| 6 Month                                 | 5.10%                            |
| 9 Month                                 | 5.15%                            |
| 12 Month                                | 5.20%                            |
| 15 Month                                | n/a                              |
| 18 Month                                | 5.30%                            |
| 21 Month                                | n/a                              |
| 24 Month                                | 5.40%                            |
| 27 Month                                | n/a                              |
| 30 Month                                | 5.50%                            |
| 36 Month                                | 5.60%                            |
| 48 Month                                | 5.75%                            |
| 60 Month                                | 6.00%                            |
| 84 Month                                | 6.25%                            |
| 120 Month                               | 6.50%                            |

\*\* With \$50,000.00 minimum purchase

27-Mar-01  
JMK  
CH\RATES\SECDRA2