

CHENIERE ENERGY INC
Form 8-K
January 10, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): January 10, 2017
CHENIERE ENERGY, INC.
(Exact name of registrant as specified in its charter)

Delaware 001-16383 95-4352386
(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

700 Milam Street
Suite 1900 77002
Houston, Texas
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (713) 375-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 10, 2017, Cheniere Energy, Inc. (the “Company”) filed a prospectus supplement relating to the offer and sale, from time to time, by certain selling stockholders of up to an aggregate of 3,011,177 shares of common stock, par value \$0.003 per share, of the Company (the “Selling Stockholder Shares”). Filed herewith as Exhibit 5.1 is the opinion of Andrews Kurth Kenyon LLP relating to the Selling Stockholder Shares.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

Exhibit

Number Description

5.1 Opinion of Andrews Kurth Kenyon LLP

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: January 10, 2017 By: /s/ Michael J. Wortley
Name: Michael J. Wortley
Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit

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5.1 Opinion of Andrews Kurth Kenyon LLP