

NEW JERSEY RESOURCES CORP

Form 8-K

February 04, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 4, 2009

NEW JERSEY RESOURCES CORPORATION  
(Exact name of registrant as specified in its charter)

|                                                                    |                                       |                                                    |
|--------------------------------------------------------------------|---------------------------------------|----------------------------------------------------|
| New Jersey<br>(State or other<br>jurisdiction<br>of incorporation) | 1-8359<br>(Commission<br>File Number) | 22-2376465<br>(IRS Employer<br>Identification No.) |
|--------------------------------------------------------------------|---------------------------------------|----------------------------------------------------|

|                                                                                   |                     |
|-----------------------------------------------------------------------------------|---------------------|
| 1415 Wyckoff Road<br>Wall, New Jersey<br>(Address of principal executive offices) | 07719<br>(Zip Code) |
|-----------------------------------------------------------------------------------|---------------------|

(732) 938-1480  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On February 4, 2009, the Registrant issued a press release reporting financial results for the first fiscal quarter ended December 31, 2008. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The information in this Current Report is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and not deemed to be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits

(a) Financial statements of businesses acquired: Not applicable.

(b) Pro forma financial information: Not applicable.

(c) Exhibits:

| Exhibit<br>Number | Description |
|-------------------|-------------|
|-------------------|-------------|

|      |                                      |
|------|--------------------------------------|
| 99.1 | Press Release dated February 4, 2009 |
|------|--------------------------------------|

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEW JERSEY RESOURCES  
CORPORATION

Date: February 4, 2009

By: /s/ Glenn C. Lockwood  
Glenn C. Lockwood  
Senior Vice President and  
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit<br>Number | Description |
|-------------------|-------------|
|-------------------|-------------|

|      |                                      |
|------|--------------------------------------|
| 99.1 | Press Release dated February 4, 2009 |
|------|--------------------------------------|