

DIAGEO PLC
Form 6-K
June 11, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934

11 June 2018

Commission File Number: 001-10691

DIAGEO plc
(Translation of registrant's name into English)

Lakeside Drive, Park Royal, London NW10 7HQ
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

PUBLICATION OF LISTING PROSPECTUS

On 18 May 2018, Diageo completed an SEC-registered \$2 billion bond transaction consisting of \$500 million floating rate notes due May 2020; \$500 million 3.000% notes due May 2020; \$500 million 3.500% notes due September 2023; and \$500 million 3.875% notes due May 2028 (the "Issuance"). Diageo announces that it has published a listing prospectus (the "Prospectus") in respect of the Issuance. The issuer of the notes was Diageo Capital plc, with payment of principal and interest fully and unconditionally guaranteed by Diageo plc.

The Prospectus was approved by the United Kingdom Listing Authority on 8 June 2018 and is available for viewing here:

http://www.rns-pdf.londonstockexchange.com/rns/9696Q_1-2018-6-11.pdf

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Diageo plc
(Registrant)

Date: 11 June 2018

By: ___/s/ James Edmunds

James Edmunds
Deputy Company Secretary