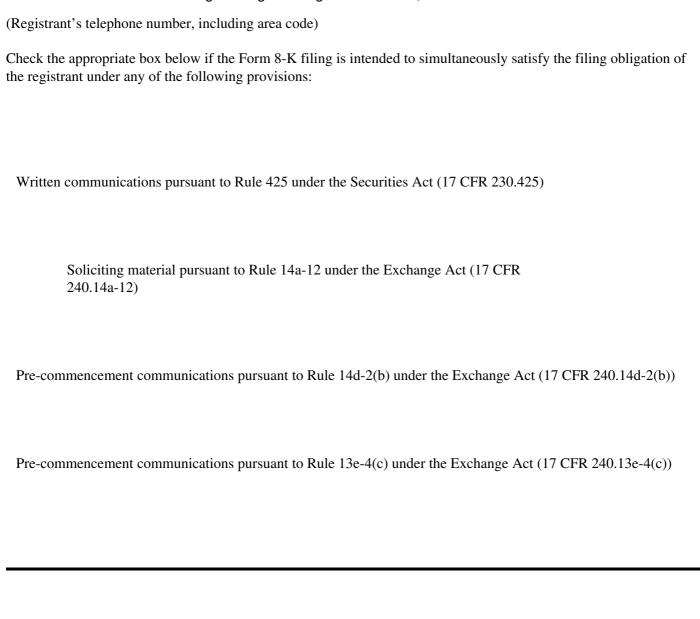
Staffing 360 Solu Form 8-K	utions, Inc.		
January 24, 2019			
UNITED STATE	ES		
SECURITIES AND EXCHANGE COMMISSION			
Washington, D.C	C. 20549		
FORM 8-K			
CURRENT REP	ORT		
Pursuant to Secti	on 13 or 15(d) of the Securities	s Exchange Act of 1934	
January 24, 2019			
Date of Report (Date of earliest event reported)			
STAFFING 360	SOLUTIONS, INC.		
(Exact name of registrant as specified in its charter)			
	Delaware	001-37575	68-0680859
	(State or other jurisdiction of		
	incorporation)		Identification Number)
641 Lexington A	_		,
27th Floor			
New York, NY 1	0022		
(Address of principal executive offices)			

(646) 507-5710



Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b–2 of the Securities Exchange Act of 1934 (§ 240.12b–2 of this chapter).
Emerging growth company
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events

On January 24, 2019, Staffing 360 Solutions, Inc. (the "Company") filed a prospectus supplement covering its previously announced public offering of 387,500 shares of its Common Stock at a purchase price of \$2.00 per share. The Company is filing herewith the opinion of Haynes and Boone, LLP as an exhibit to its shelf registration statement on Form S-3 (Registration No. 333-208910), including the base prospectus, previously filed with and declared effective by the Securities and Exchange Commission (the "SEC") on March 22, 2016, as supplemented by such prospectus supplement.

The closing of the public offering is expected to occur on January 25, 2019.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number

- 5.1 <u>Legal Opinion of Haynes and Boone, LLP</u>
- 23.1 Consent of Haynes and Boone, LLP (included in Exhibit 5.1)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 24, 2019 STAFFING 360 SOLUTIONS, INC.

By:/s/ Brendan Flood Brendan Flood Chief Executive Officer