

Evoke Pharma Inc  
Form 10-Q  
August 13, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2015

OR

TRANSITION REPORT UNDER SECTION 13 OF 15(d) OR THE EXCHANGE ACT OF 1934

Commission File Number 001-36075

EVOKE PHARMA, INC.

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction

of incorporation)

505 Lomas Santa Fe Drive, Suite 270, Solana Beach, CA  
(Address of principal executive offices)

Registrant's telephone number, including area code: (858) 345-1494

20-8447886  
(IRS Employer

Identification No.)

92075  
(Zip Code)

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Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act:

Large accelerated filer

Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company) Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

As of July 31, 2015, the registrant had 6,338,802 shares of Common Stock outstanding.

Evoke pharma, inc.

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## PART I. FINANCIAL INFORMATION

## Item 1. Financial Statements

Evoke Pharma, Inc.

Condensed Balance Sheets

	June 30, 2015 (Unaudited)	December 31, 2014
Assets		
Current Assets:		
Cash and cash equivalents	\$9,883,088	\$14,155,809
Prepaid expenses	716,616	931,461
Other current assets	7,997	137,812
Total current assets	10,607,701	15,225,082
Other assets	—	7,997
Total assets	\$10,607,701	\$15,233,079
Liabilities and stockholders' equity		
Current Liabilities:		
Accounts payable and accrued expenses	\$1,372,821	\$1,011,629
Accrued compensation	563,753	697,245
Other current liabilities	5,939	12,313
Current portion of long-term debt	1,251,806	126,806
Total current liabilities	3,194,319	1,847,993
Long-term debt, net of current portion	3,101,770	4,196,422
Total liabilities	6,296,089	6,044,415
Stockholders' equity:		
Common stock, \$0.0001 par value; authorized shares — 50,000,000;		
issued and outstanding shares — 6,306,130 and 6,112,091 at		
June 30, 2015 and December 31, 2014, respectively	631	611
Additional paid-in capital	47,012,041	45,127,202
Accumulated deficit	(42,701,060)	(35,939,149)
Total stockholders' equity	4,311,612	