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SECTION 8: OTHER EVENTS

Item 8.01

On September 13, 2013, Power REIT filed a motion for summary judgment with the Federal District Court of Western Pennsylvania seeking the court's dismissal of all of plaintiff's claims against Power REIT.

On September 26, 2013, Power REIT posted on its website the key court filings by both sides in the litigation as well as a presentation providing an overview of the litigation and the current status. These documents are available at <http://www.pwreit.com> under Investor Relations > Shareholder Presentations.

There can be no assurance as to the eventual outcome of the litigation or its net effect on Power REIT and its subsidiaries. Investors are encouraged to read the risk factors disclosed in the Company's Annual Report filed on Form 10-K and other filings with the Securities and Exchange Commission.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 26, 2013

POWER REIT

By: /s/ David H. Lesser
Name: David H. Lesser
Title: CEO and Chairman